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Lineberger Cancer Center, U. N. C. Chapel Hill

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# DWD Normalization of Micro-Array Batch and Cross-Platform Effects

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# Main Lessons

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- Normalize data to “make comparable”
  - For source and batch effects
  - Across platforms
  - Based on “DWD” (Distance Weighted Discrimination)
- Allows combining data sets
  - Bigger data sets → More statistical power
  - Set your data among larger caBIG data base
- Visualization is crucial
  - To see “why it works”
  - As diagnostics to understand and handle failures



## Website: Details & More Views

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### DWD caBIG Web Page:

<http://genome.med.unc.edu:8080/caBIG/DWDIndex.htm>

- Many more “steps”
- Also Clustered Tree View Heat Map Views



## Key Philosophical Point

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- Competing Paradigms:
  - Visually: what do we look at?
  - Conceptually: how do we think?

Gene by Gene

VS.

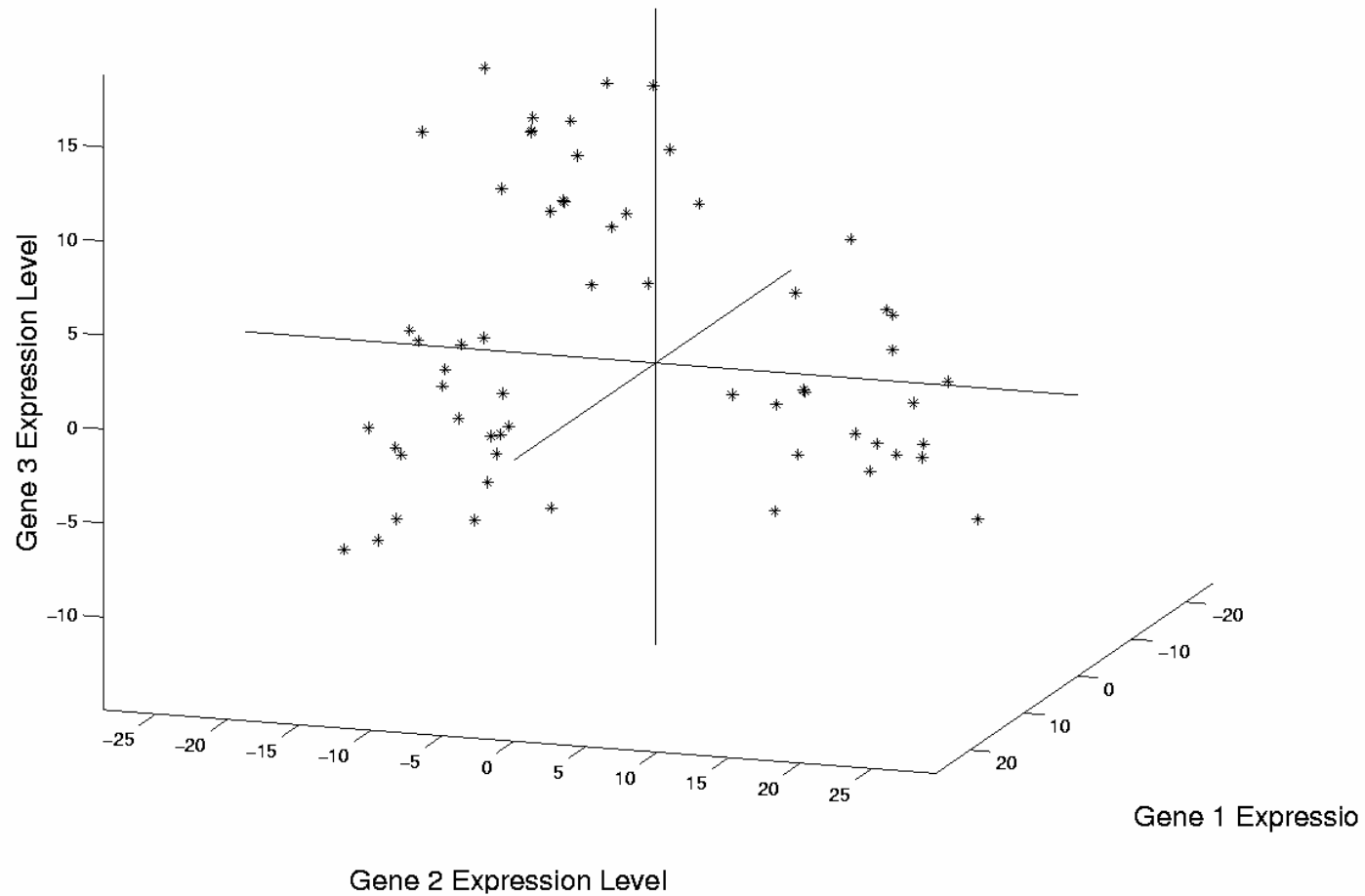
Multivariate “point cloud”

- Will illustrate power of multivariate concept
  - While showing to combine data across platforms



# Illustration of Multivariate View: Raw Data

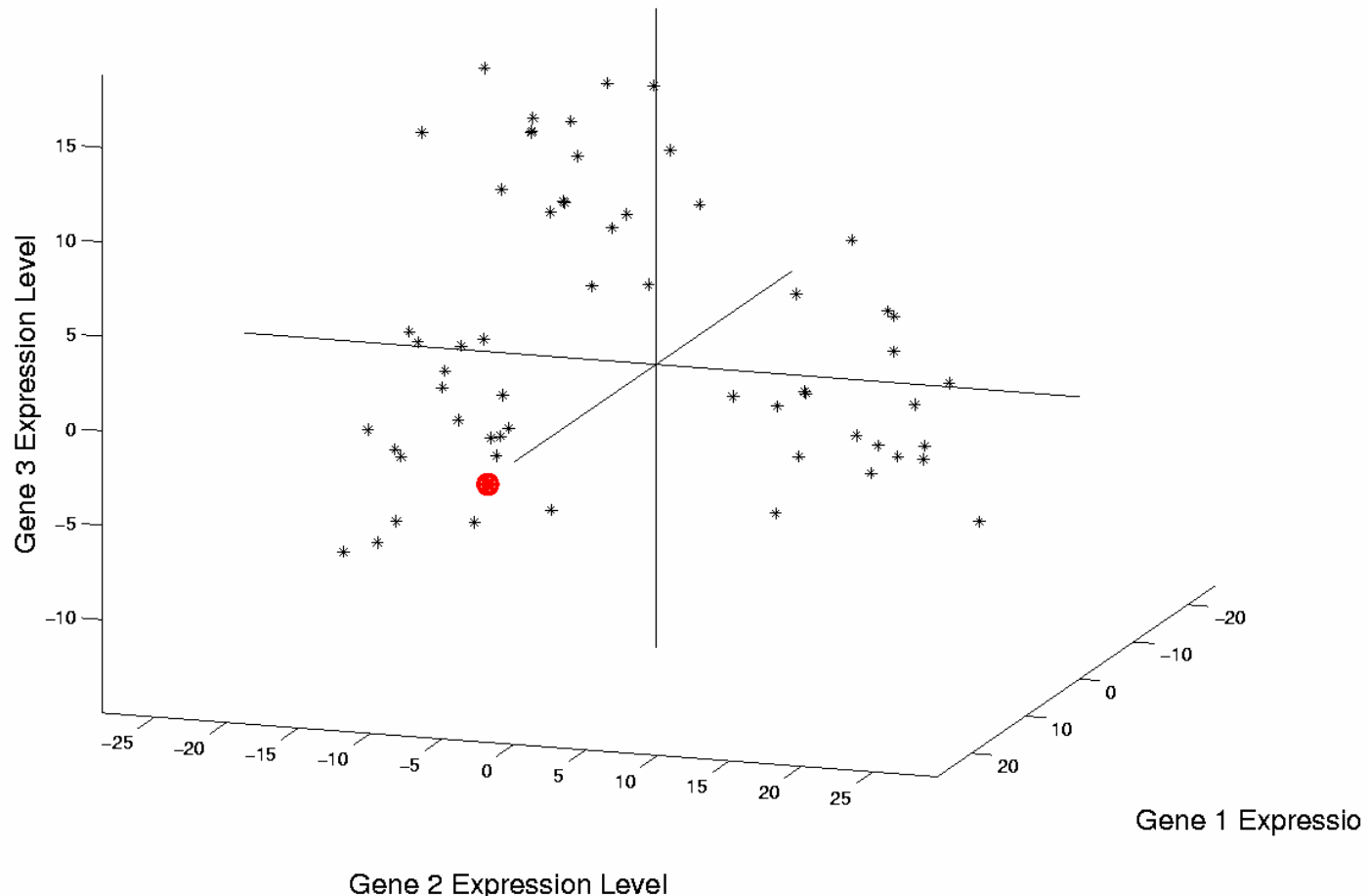
"Point Cloud View" of Gene Expression





# Illustration of Multivariate View: Highlight One

"Point Cloud View" of Gene Expression

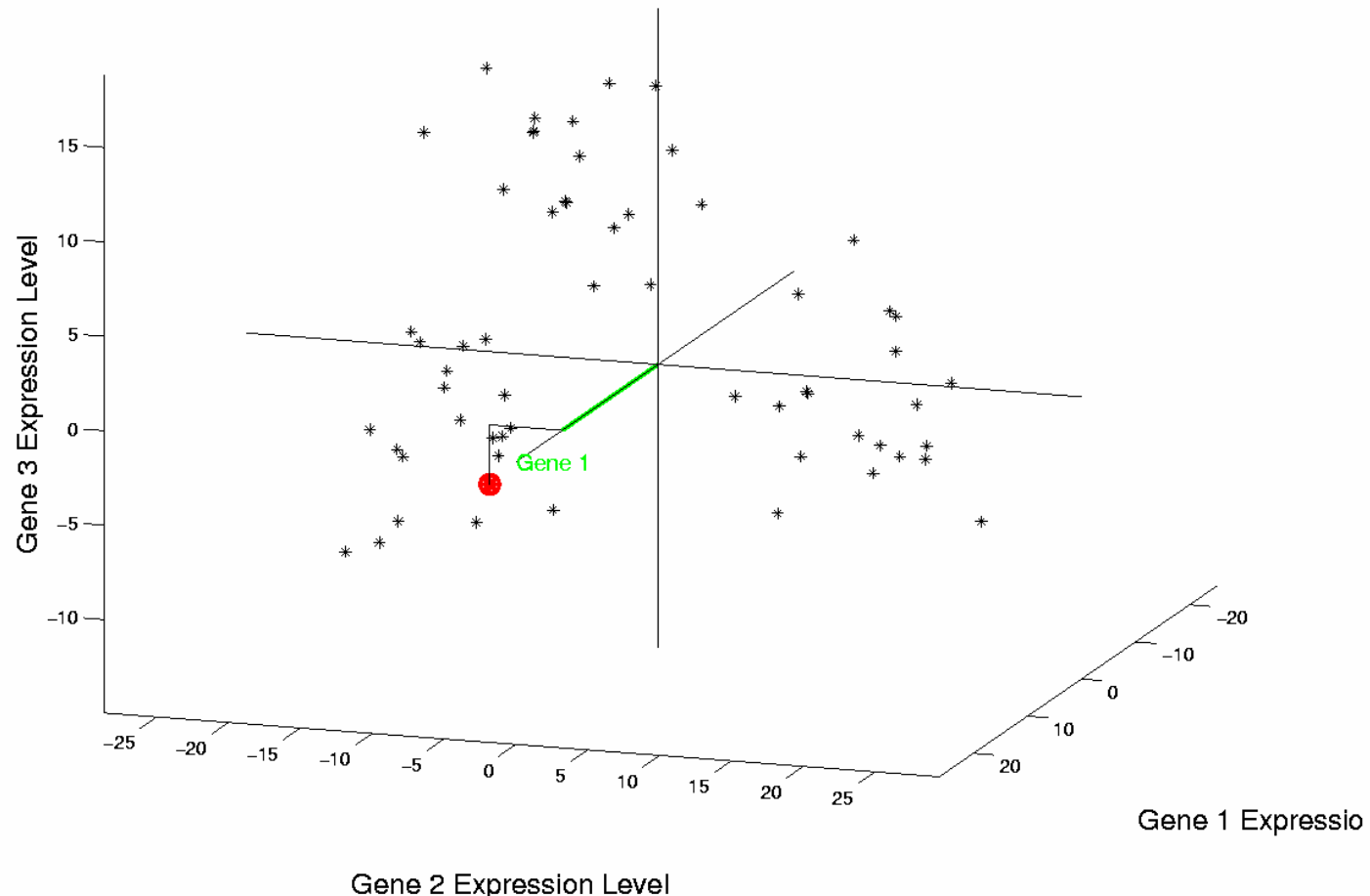




# Illustration of Multivariate View: Gene 1 Express'n

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"Point Cloud View" of Gene Expression

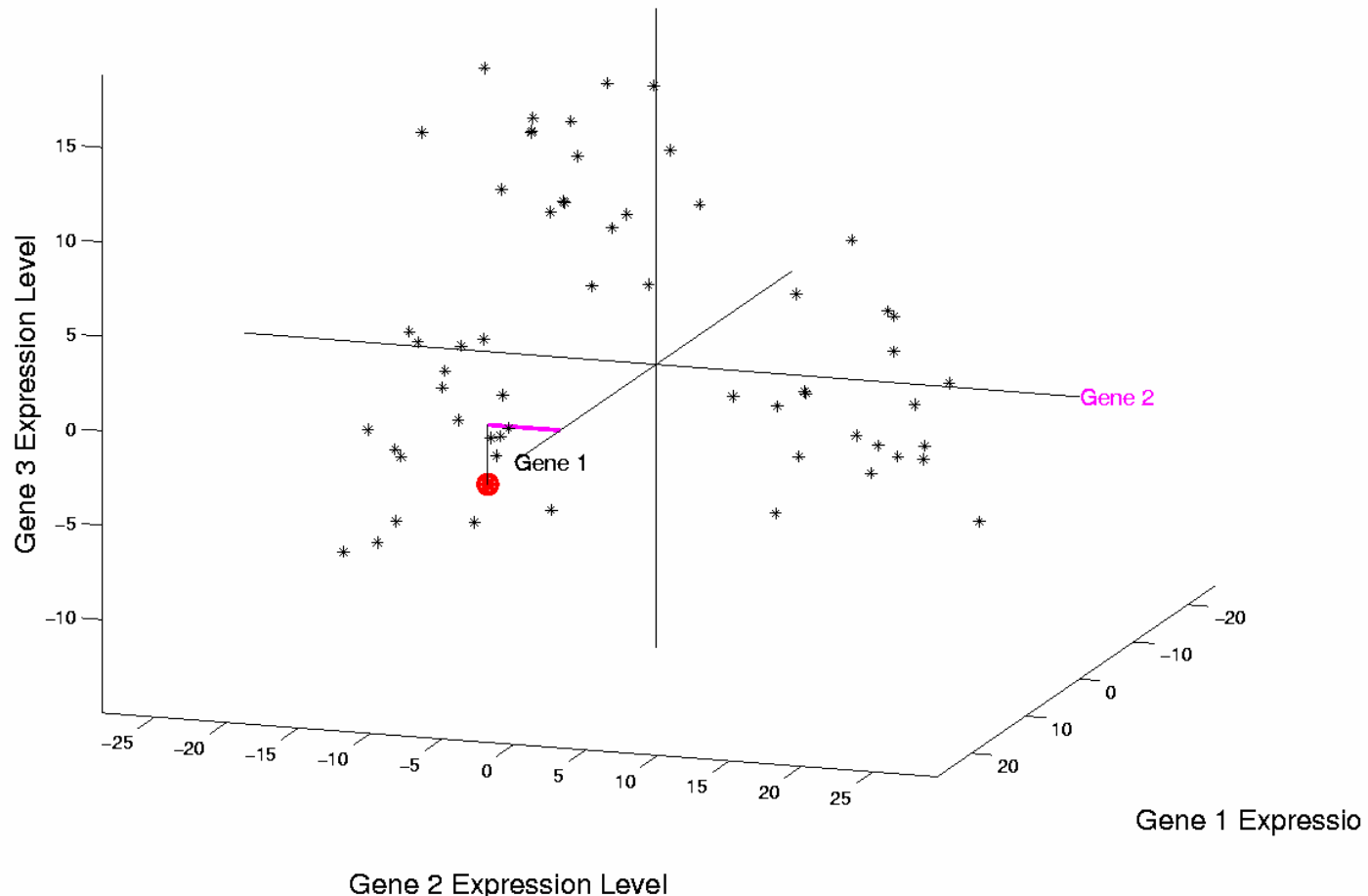




# Illustration of Multivariate View: Gene 2 Express'n

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"Point Cloud View" of Gene Expression

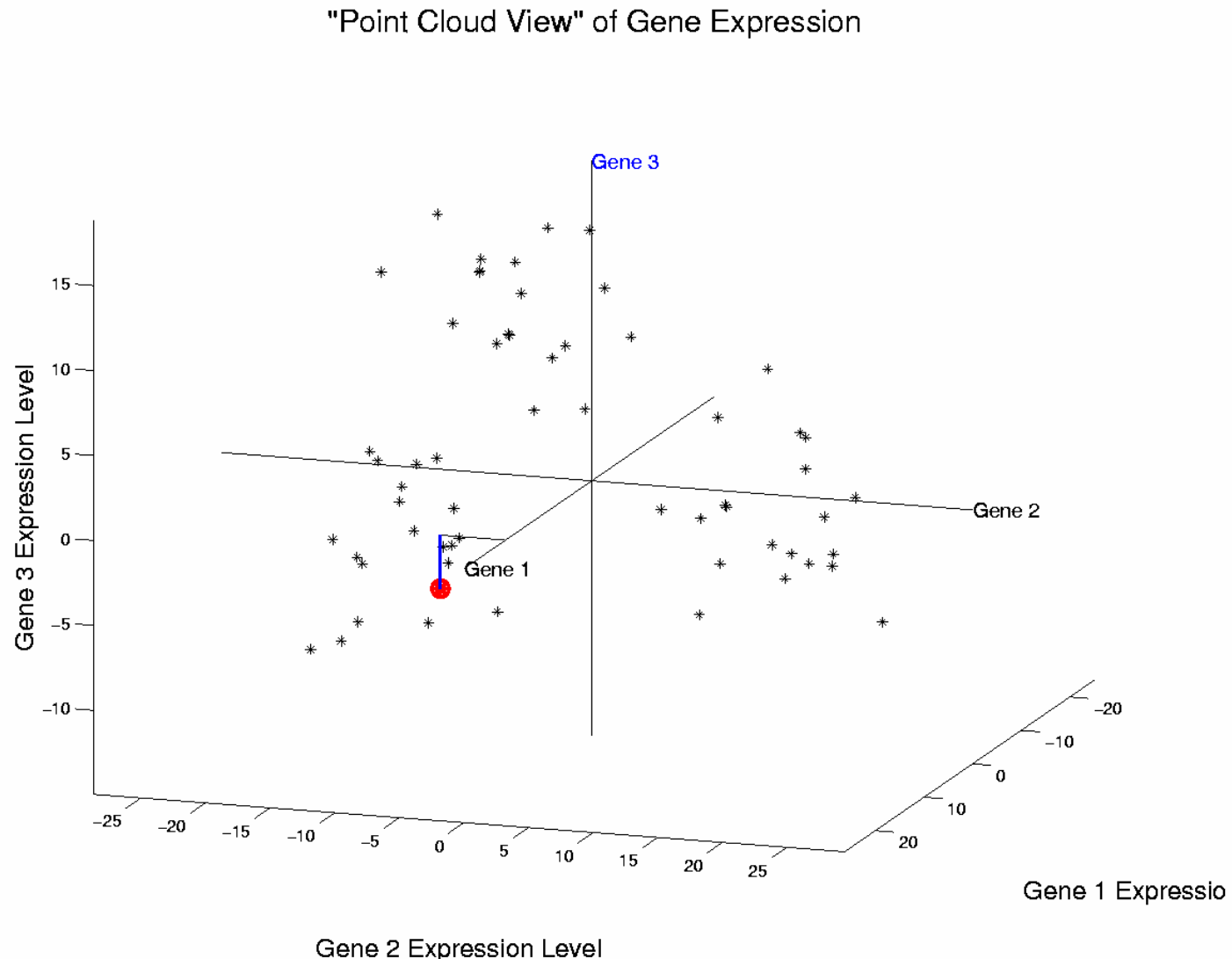






# Illustration of Multivariate View: Gene 3 Express'n

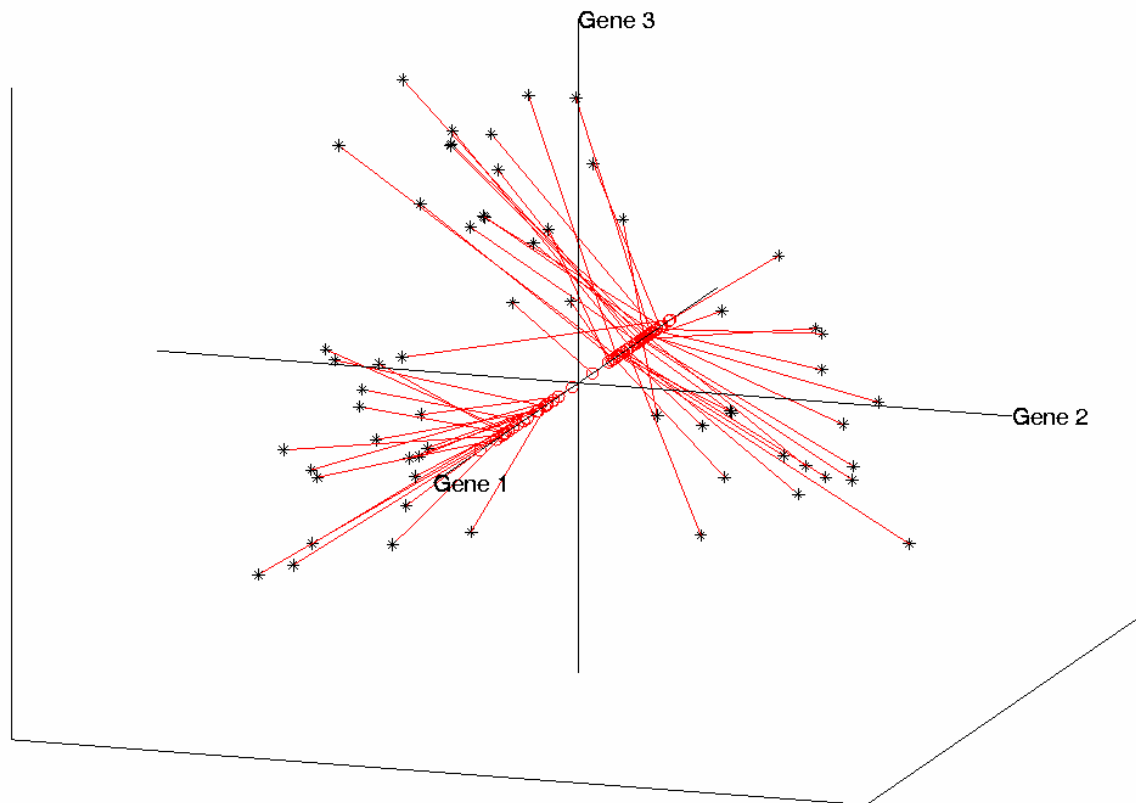
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# Illust'n of Multivar. View: 1-d Projection, X-axis

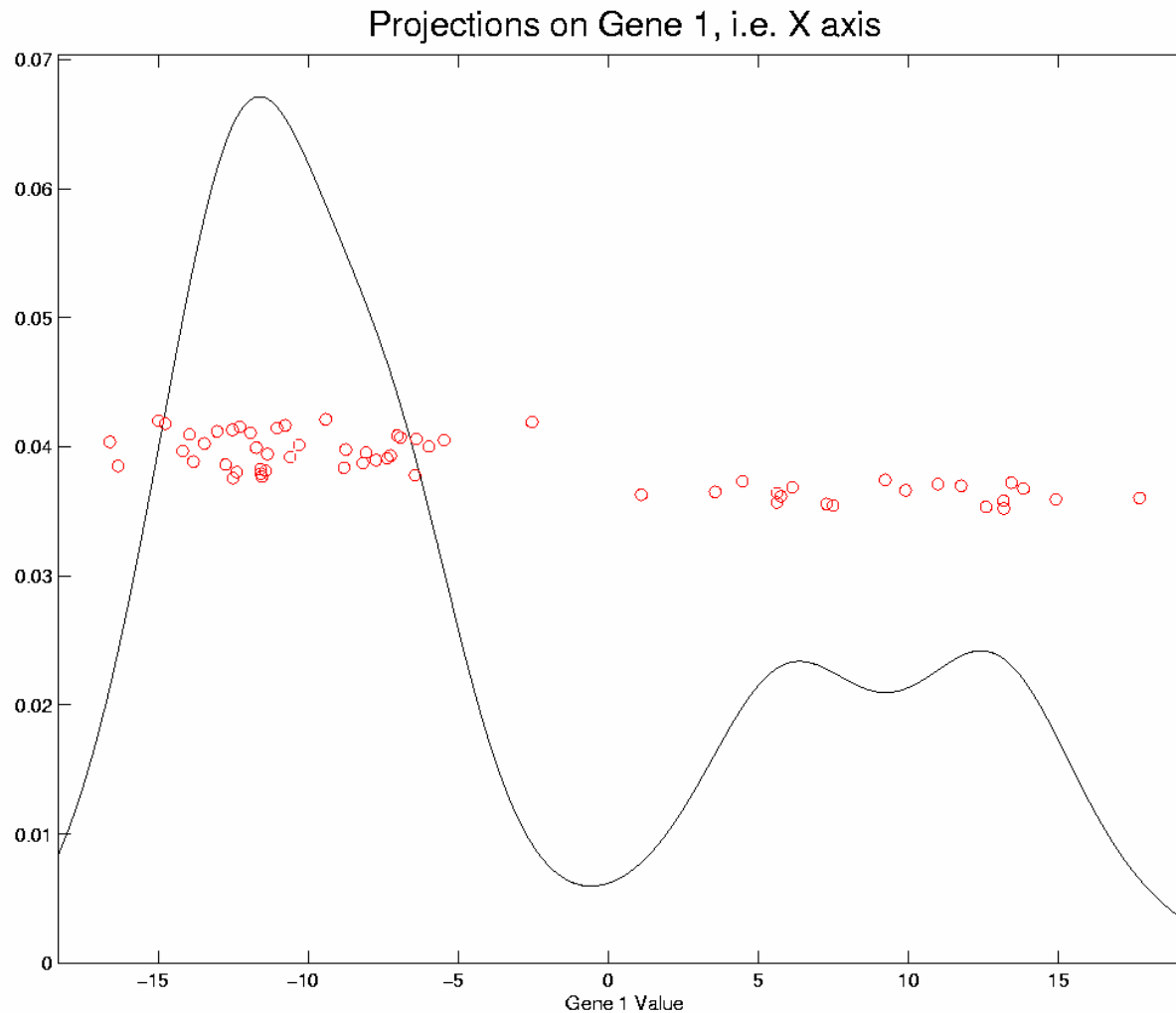
Projections on Gene 1, i.e. X axis





# Illust'n of Multivar. View: X-Projection, 1-d view

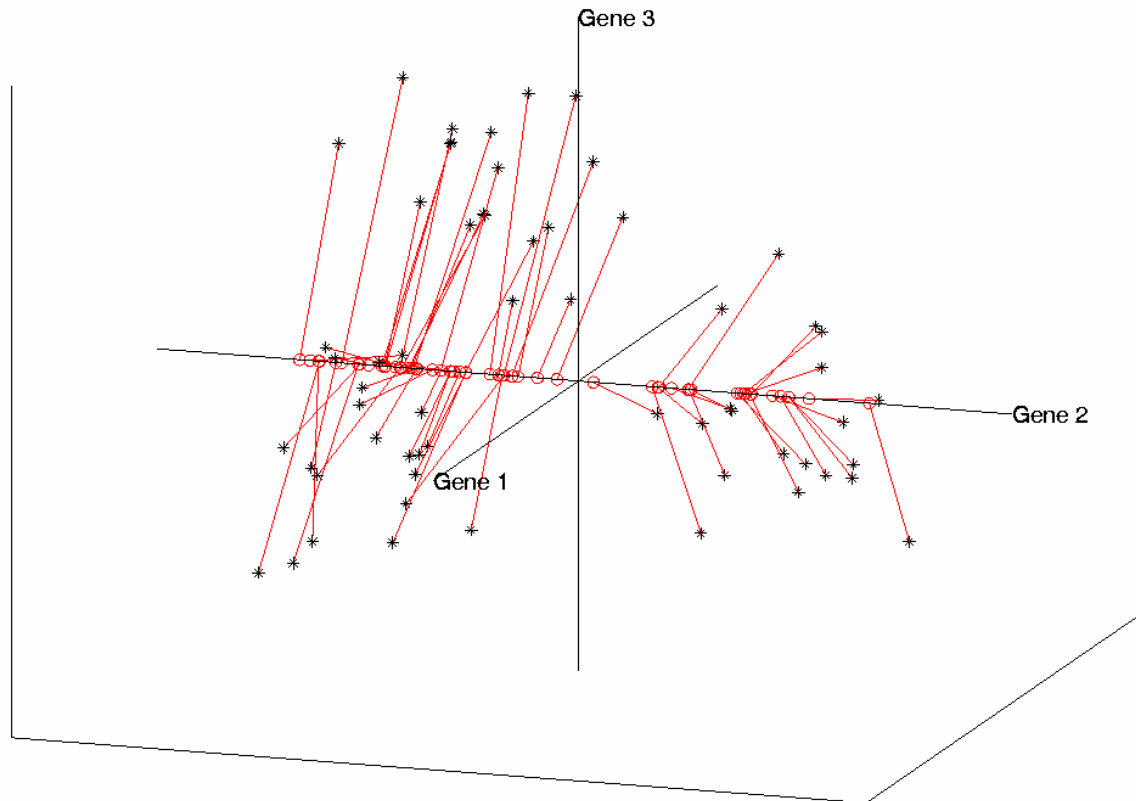
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# Illust'n of Multivar. View: 1-d Projection, Y-axis

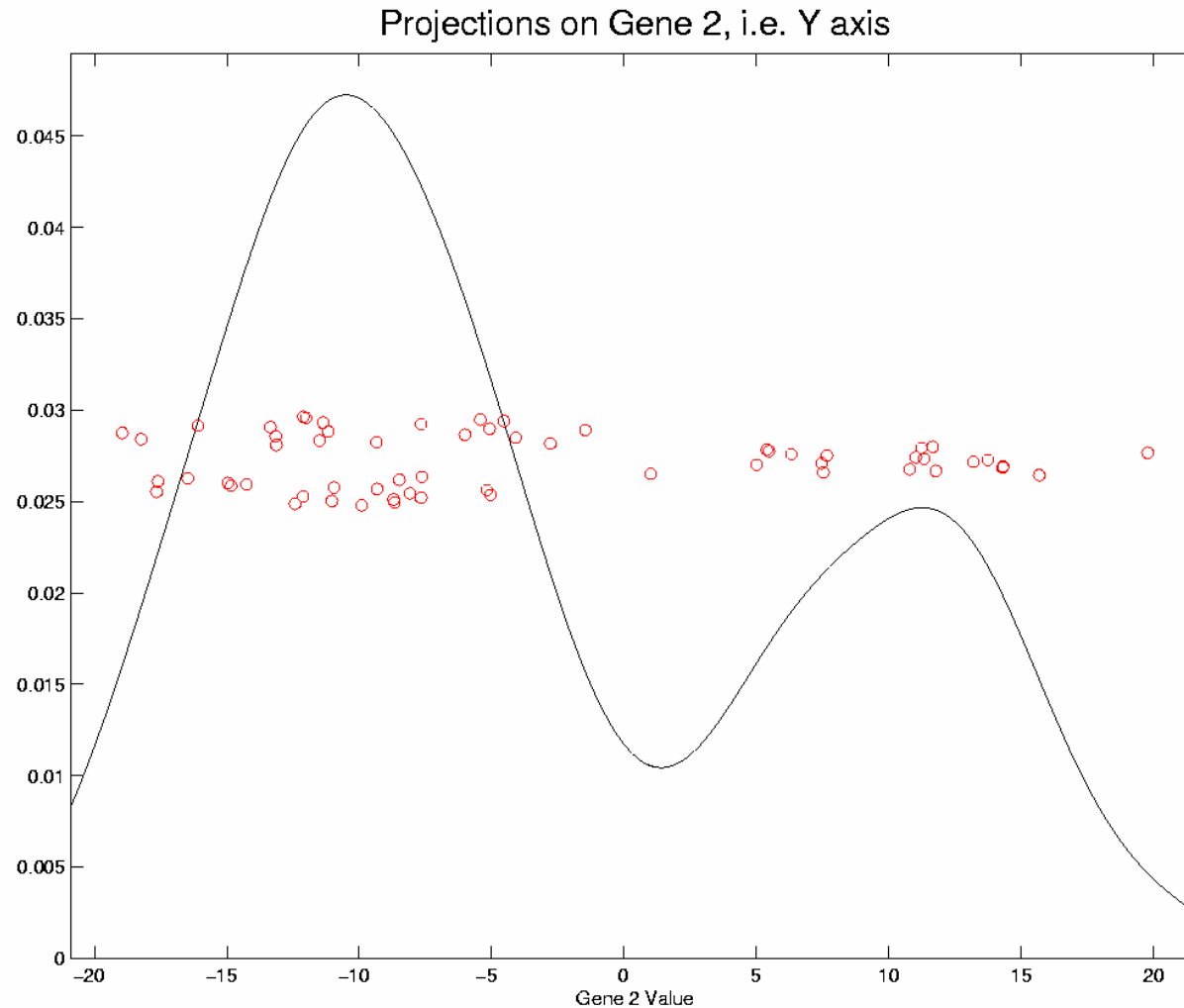
Projections on Gene 2, i.e. Y axis





# Illust'n of Multivar. View: Y-Projection, 1-d view

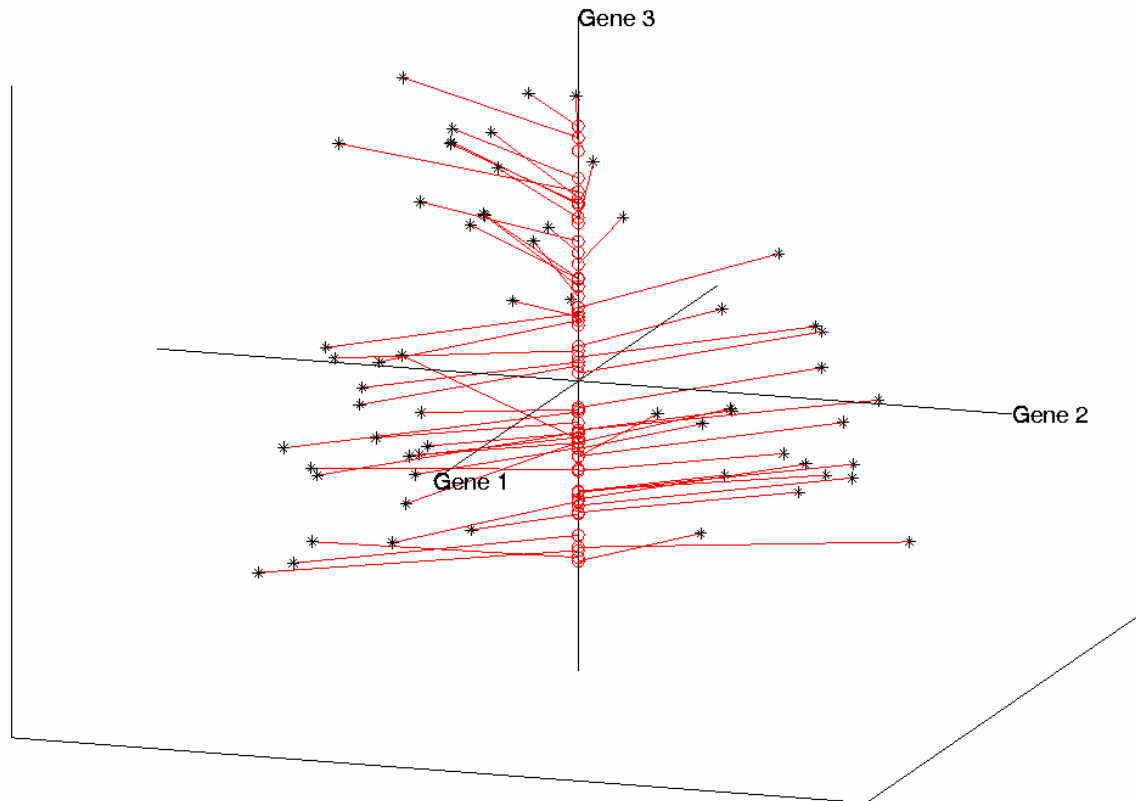
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# Illust'n of Multivar. View: 1-d Projection, Z-axis

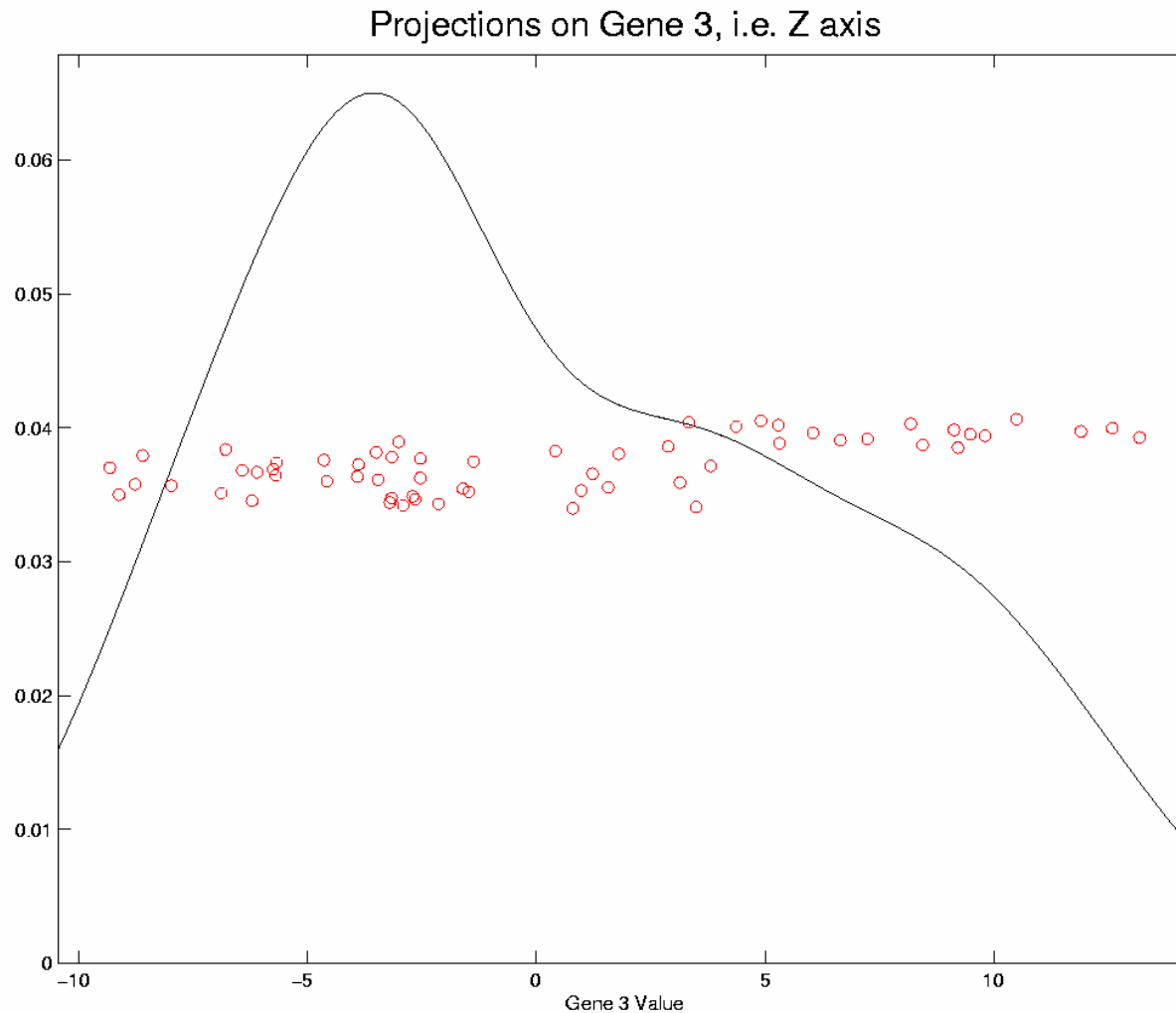
Projections on Gene 3, i.e. Z axis





# Illust'n of Multivar. View: Z-Projection, 1-d view

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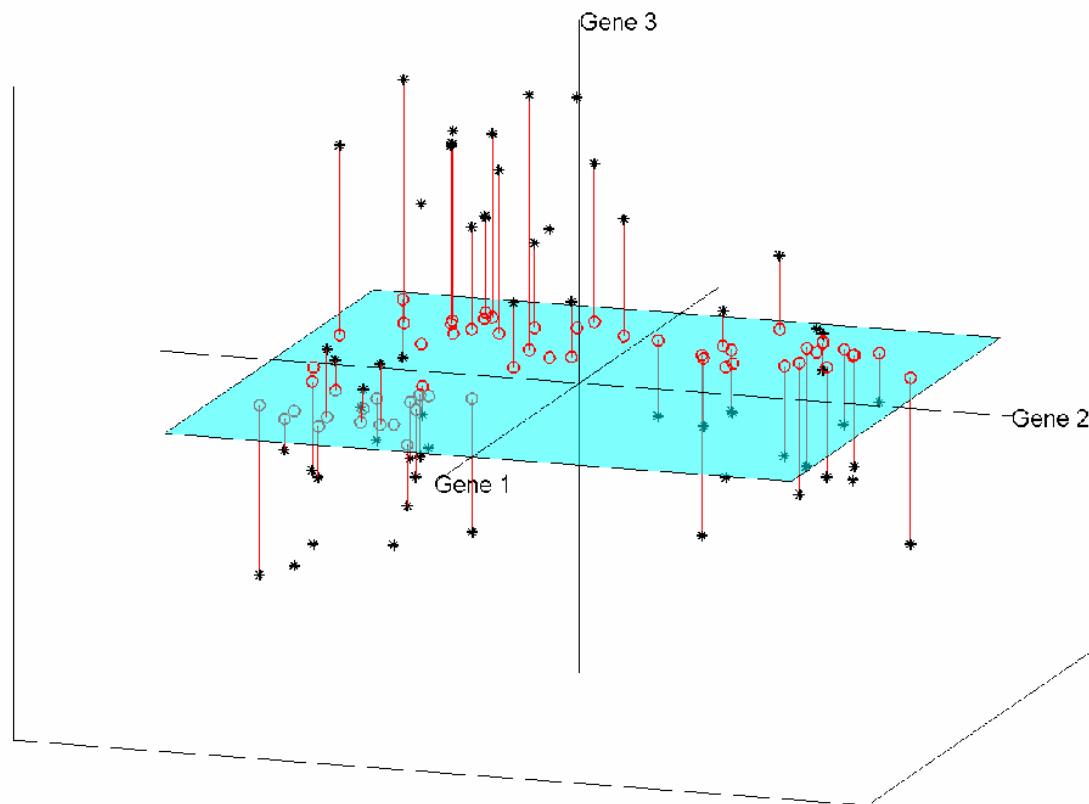




# Illust'n of Multivar. View: 2-d Proj'n, XY-plane

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Projections on Genes 1 & 2, i.e. X & Y axes

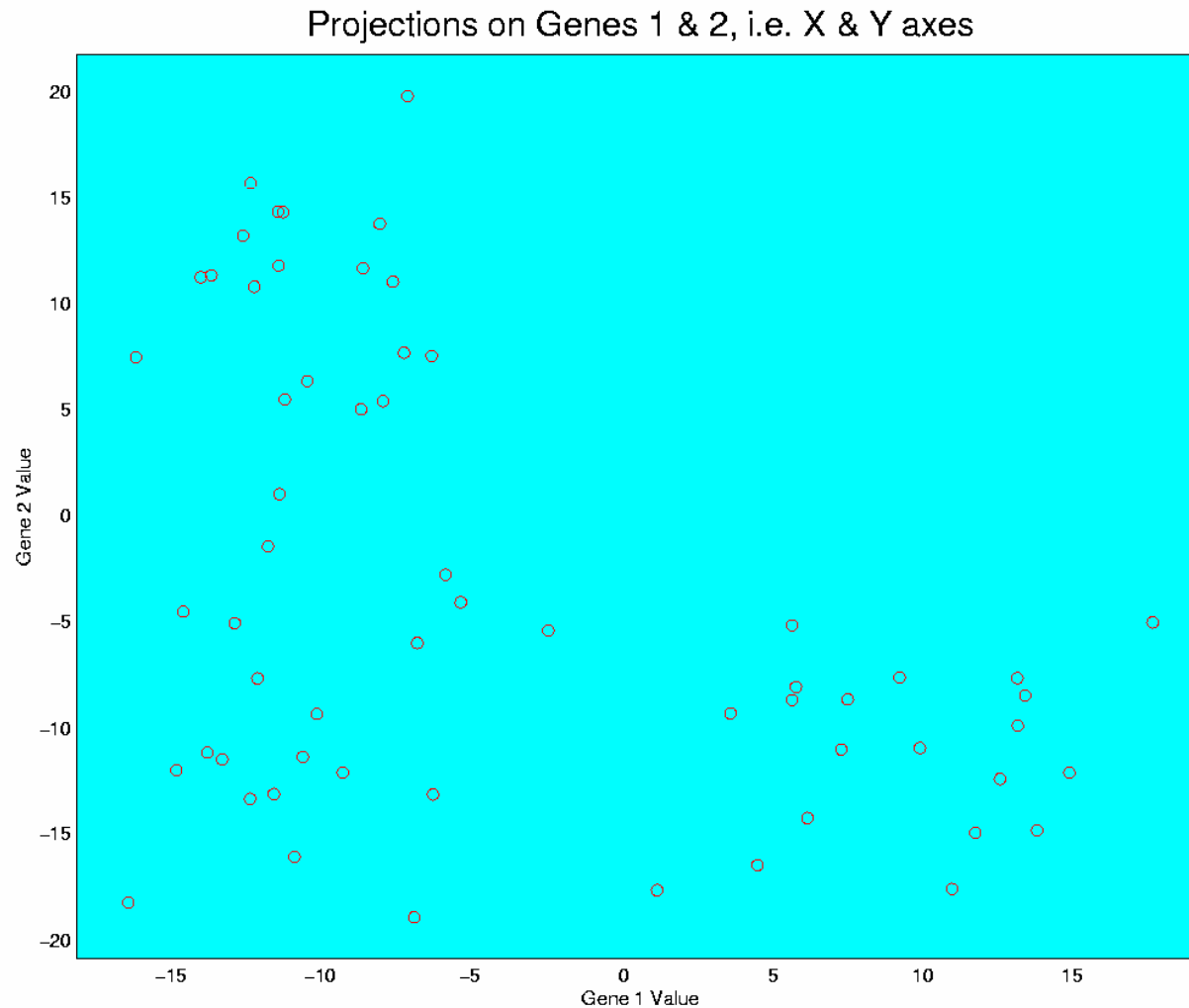






# Illust'n of Multivar. View: XY-Proj'n, 2-d view

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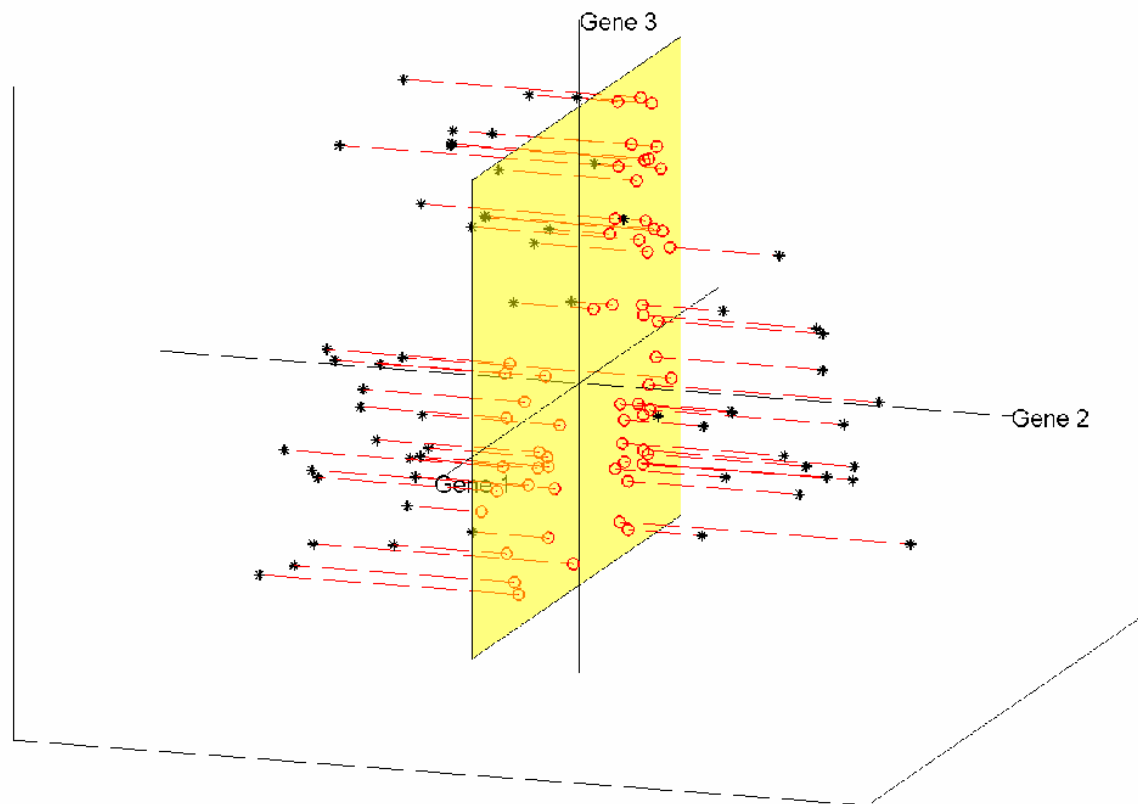




# Illust'n of Multivar. View: 2-d Proj'n, XZ-plane

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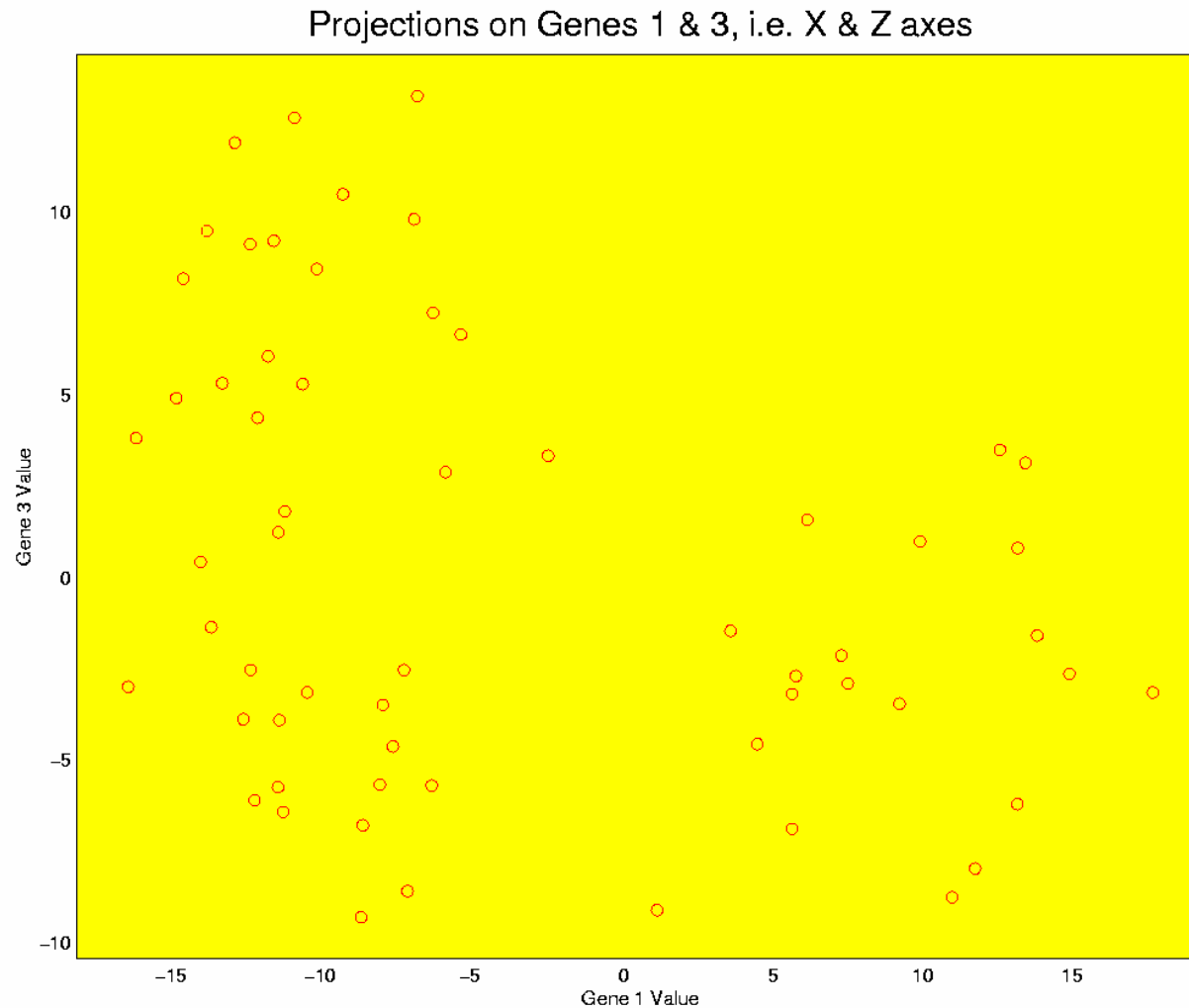
Projections on Genes 1 & 3, i.e. X & Z axes





# Illust'n of Multivar. View: XZ-Proj'n, 2-d view

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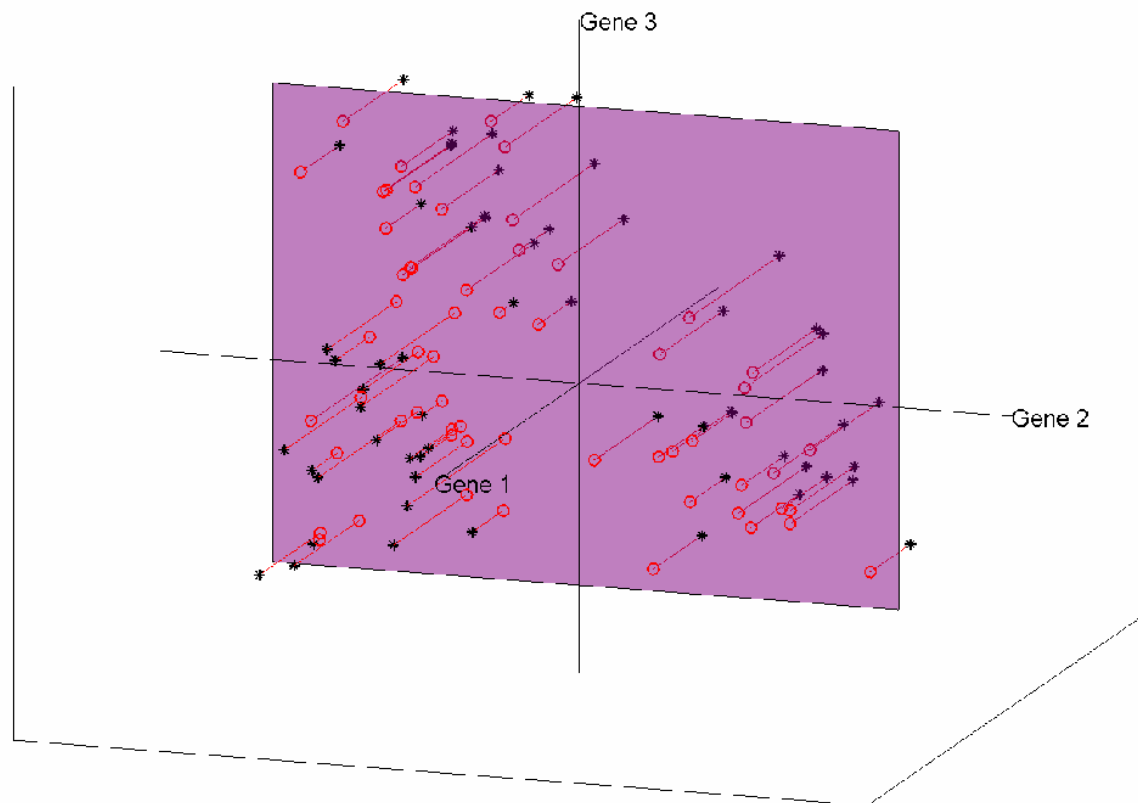




# Illust'n of Multivar. View: 2-d Proj'n, YZ-plane

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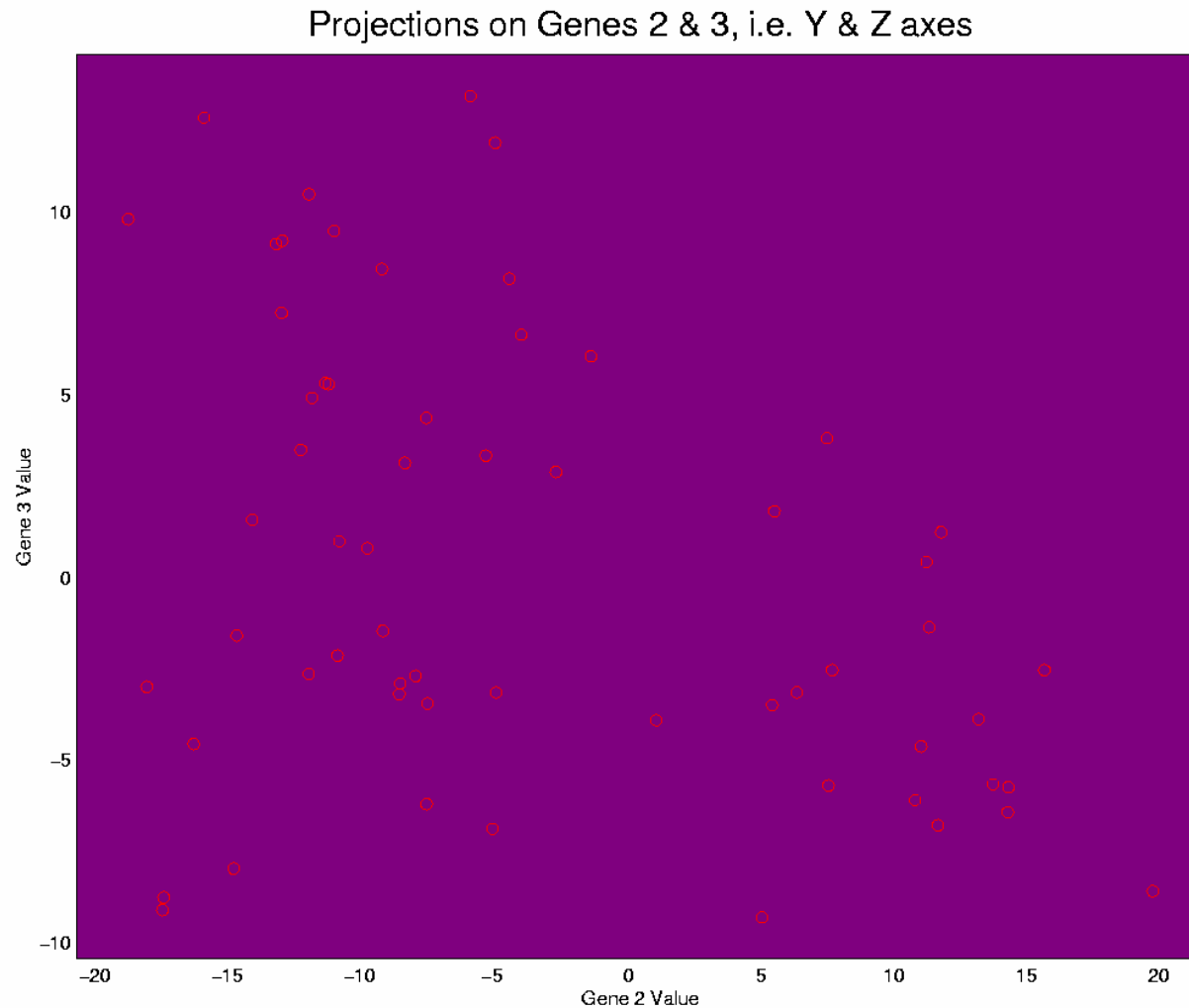
Projections on Genes 2 & 3, i.e. Y & Z axes





# Illust'n of Multivar. View: YZ-Proj'n, 2-d view

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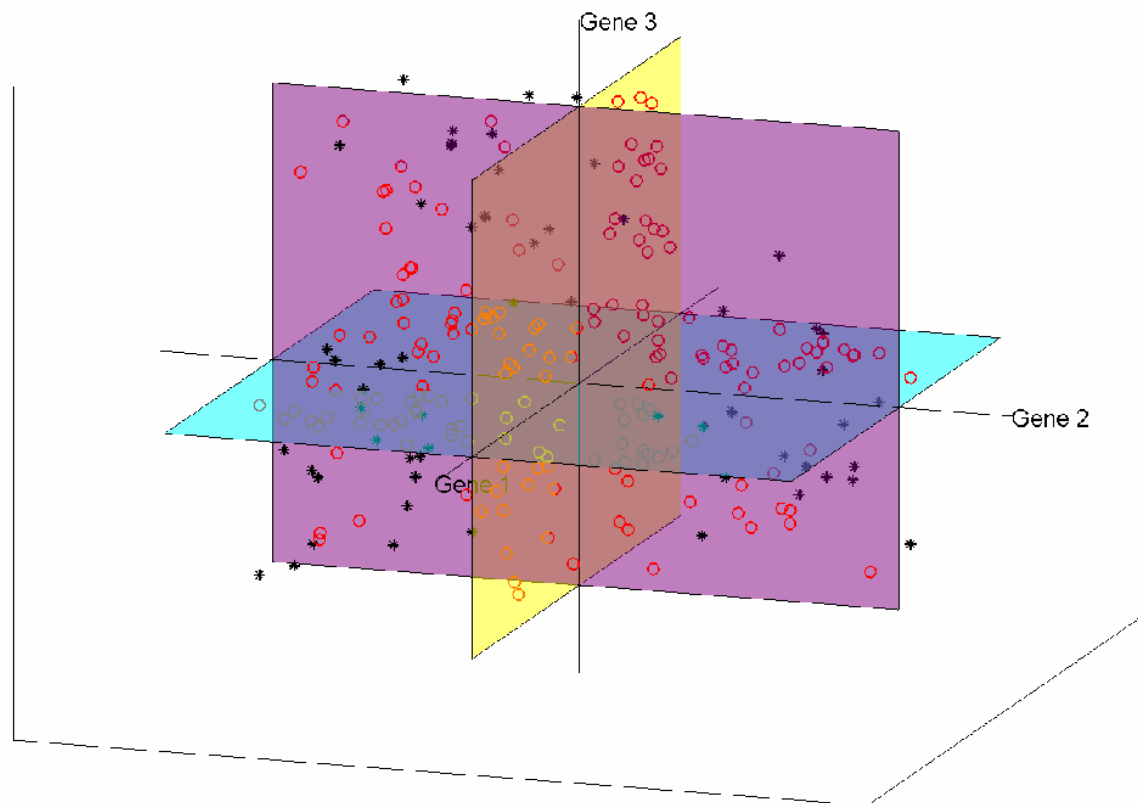




# Illust'n of Multivar. View: all 3 planes

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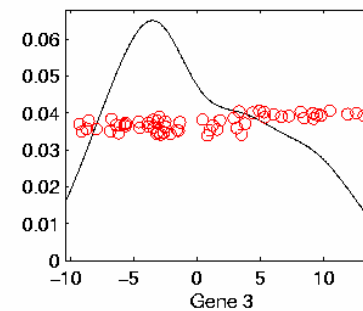
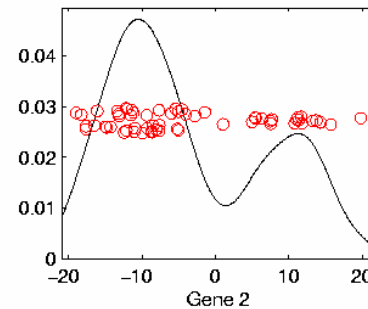
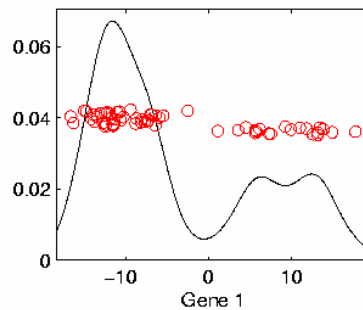
All Three 2d Projections





# Illust'n of Multivar. View: Diagonal 1-d proj'ns

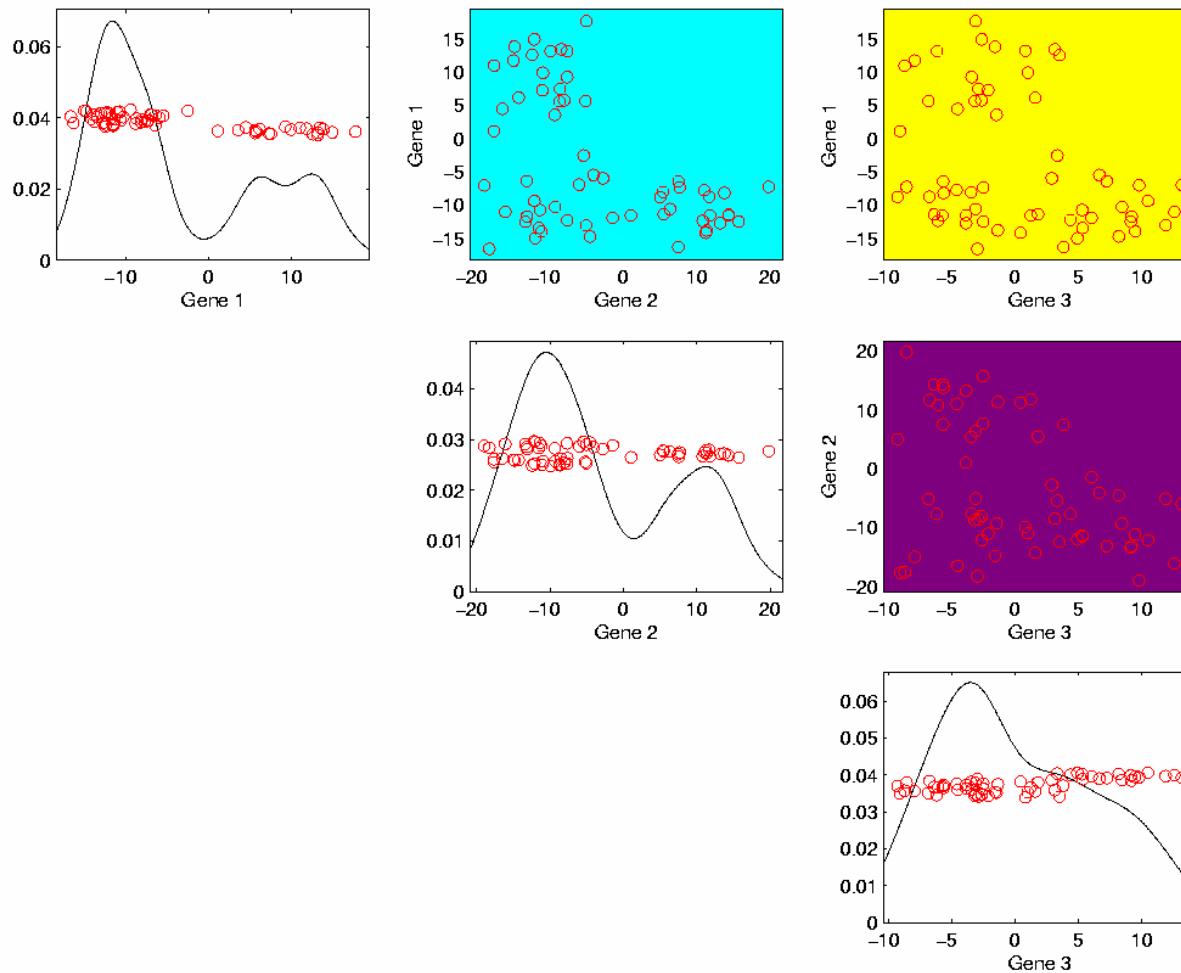
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# Illust'n of Multivar. View: Add off-diagonals

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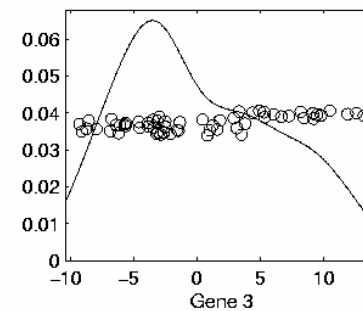
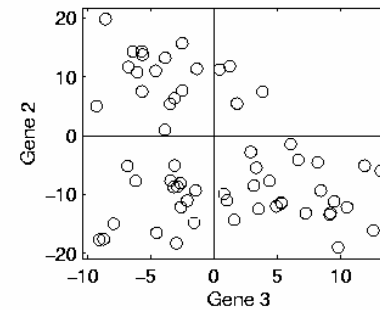
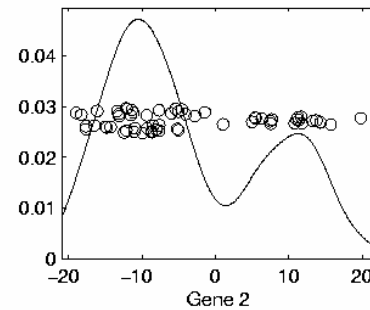
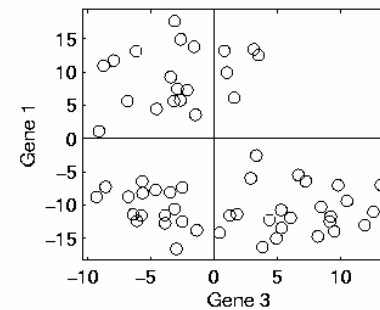
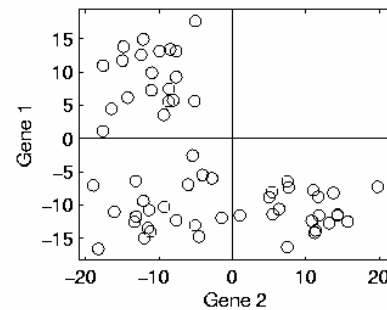
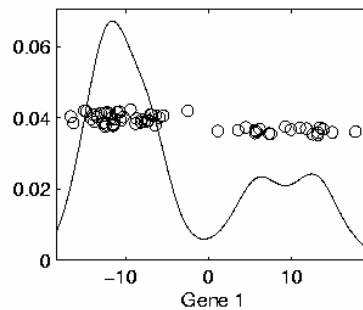






# Illust'n of Multivar. View: Typical View

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## Improved View

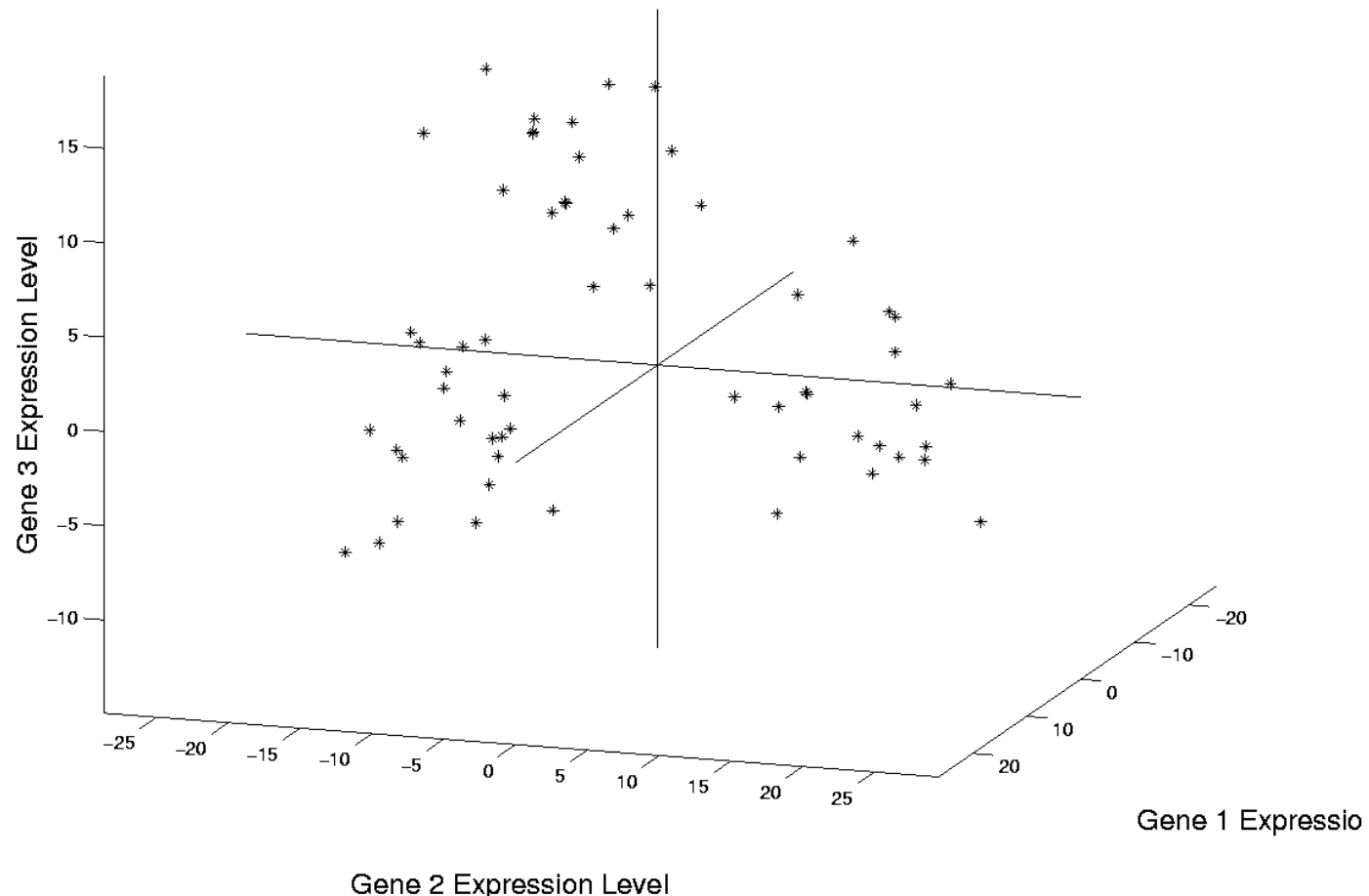
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- Idea: “rotations” of coordinate systems
  - More useful views
- Generally consider “useful directions”
- E.g. 1: Principal Component directions
  - Directions that “maximize variation”
  - Often insightful
  - Also called “eigengenes” or “metagenes”
- E.g. 2: DWD directions
  - Directions that “maximize separation”
  - DWD = “Distance Weighted Discrimination”
  - Improved version of SVM



# Illust'n of PCA View: Recall Raw Data

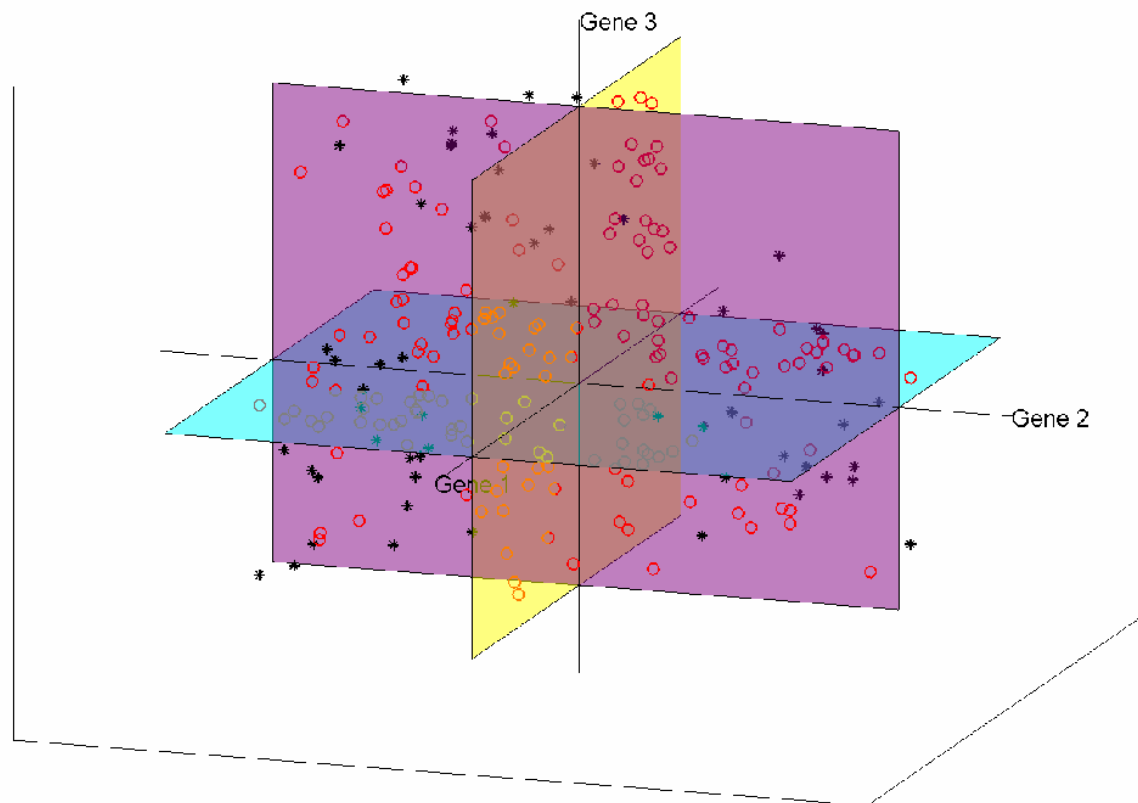
"Point Cloud View" of Gene Expression





# Illust'n of PCA View: Recall Gene by Gene Views

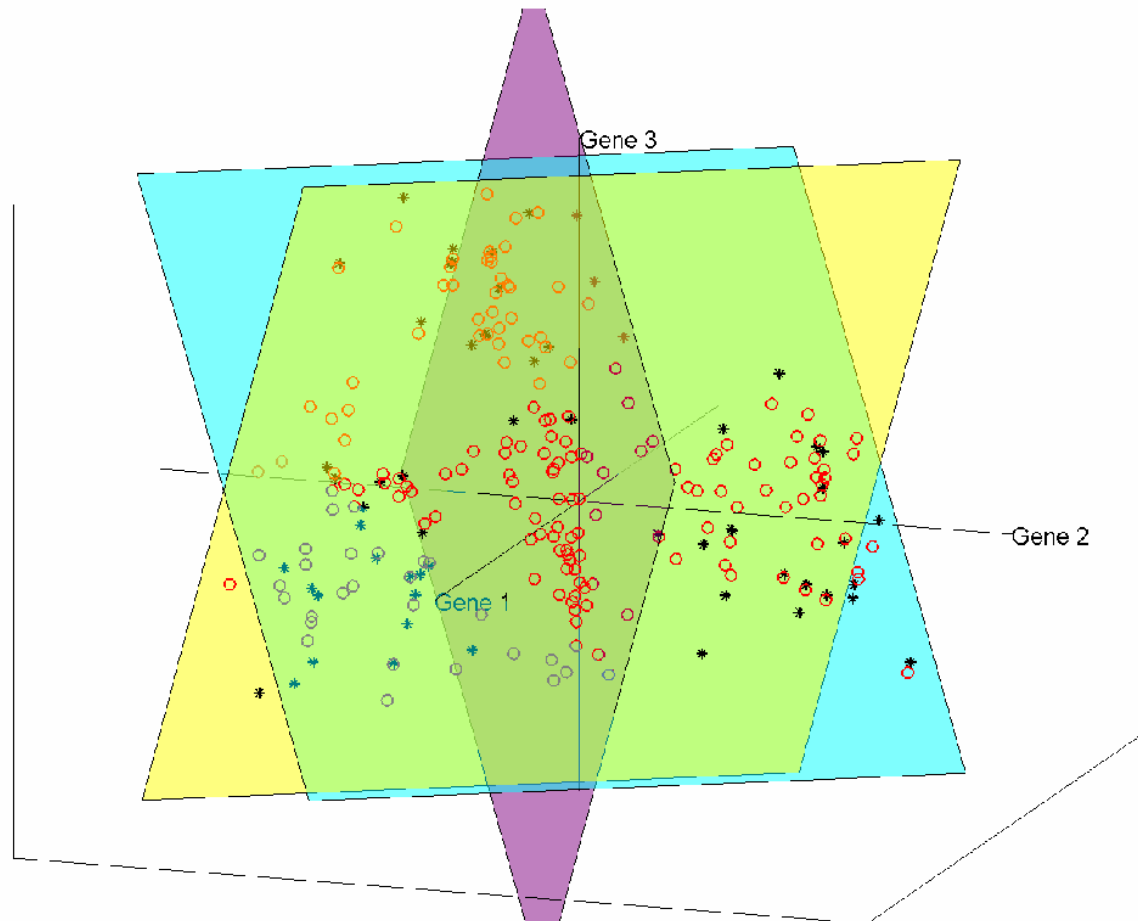
All Three 2d Projections





# Illust'n of PCA View: All 3 PC Projections

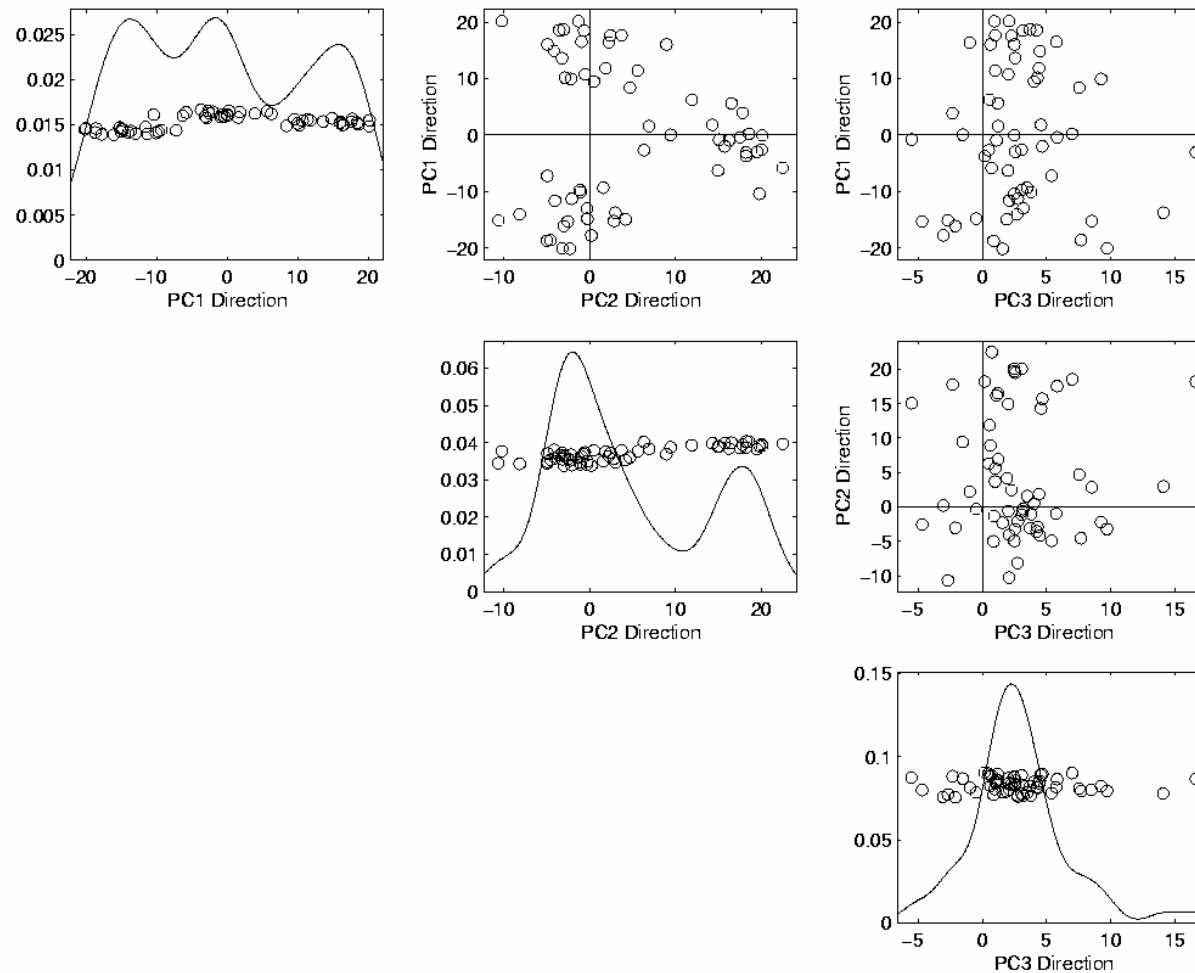
All Three 2d PC Projections





# Illust'n of PCA View: Typical View

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## Comparison of Views

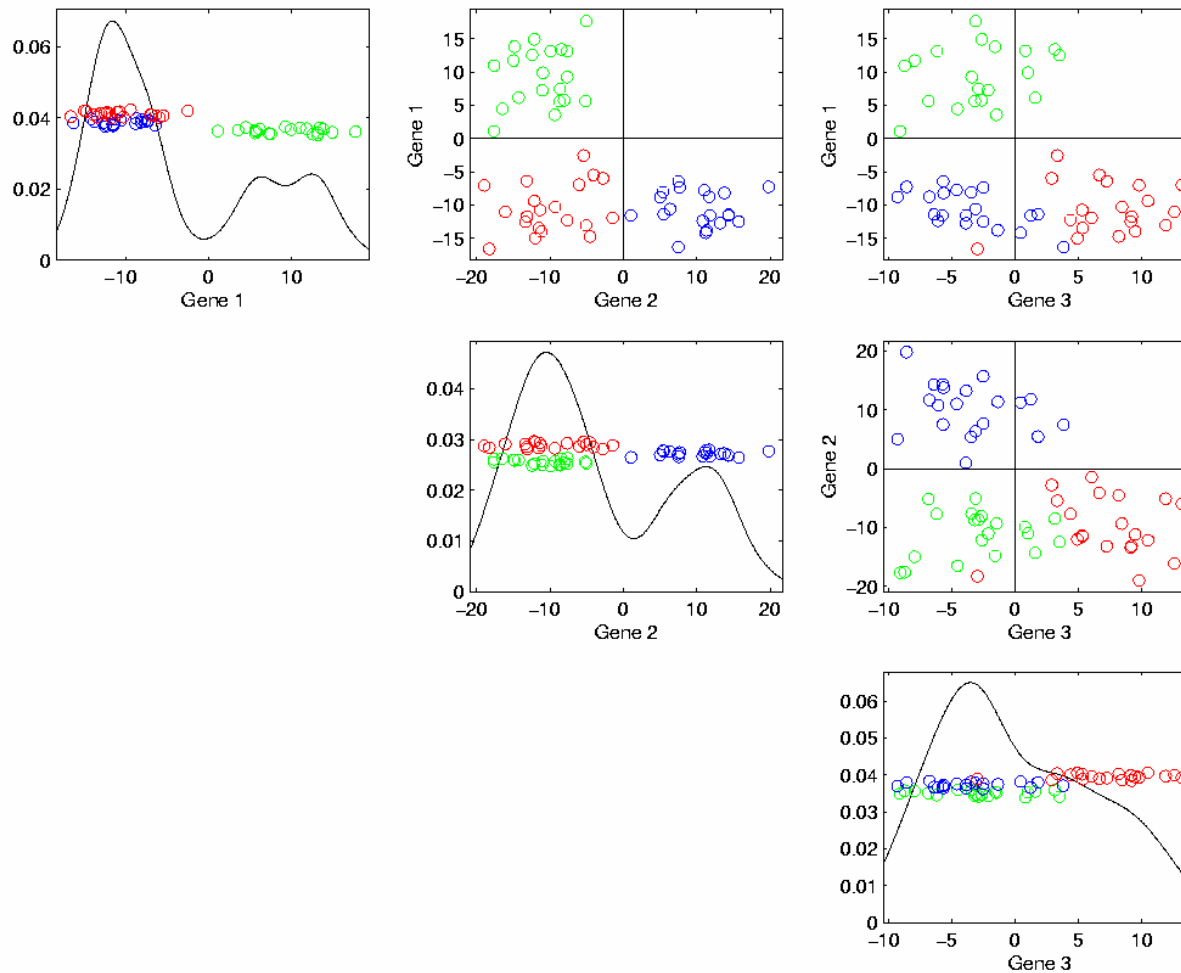
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- Highlight 3 clusters
- Gene by Gene View
  - Clusters appear in all 3 scatterplots
  - But never very separated
- PCA View
  - 1<sup>st</sup> shows three distinct clusters
  - Better separated than in gene view
  - Clustering concentrated in 1<sup>st</sup> scatterplot
- Effect is small, since only 3-d



# Illust'n of PCA View: Gene by Gene View

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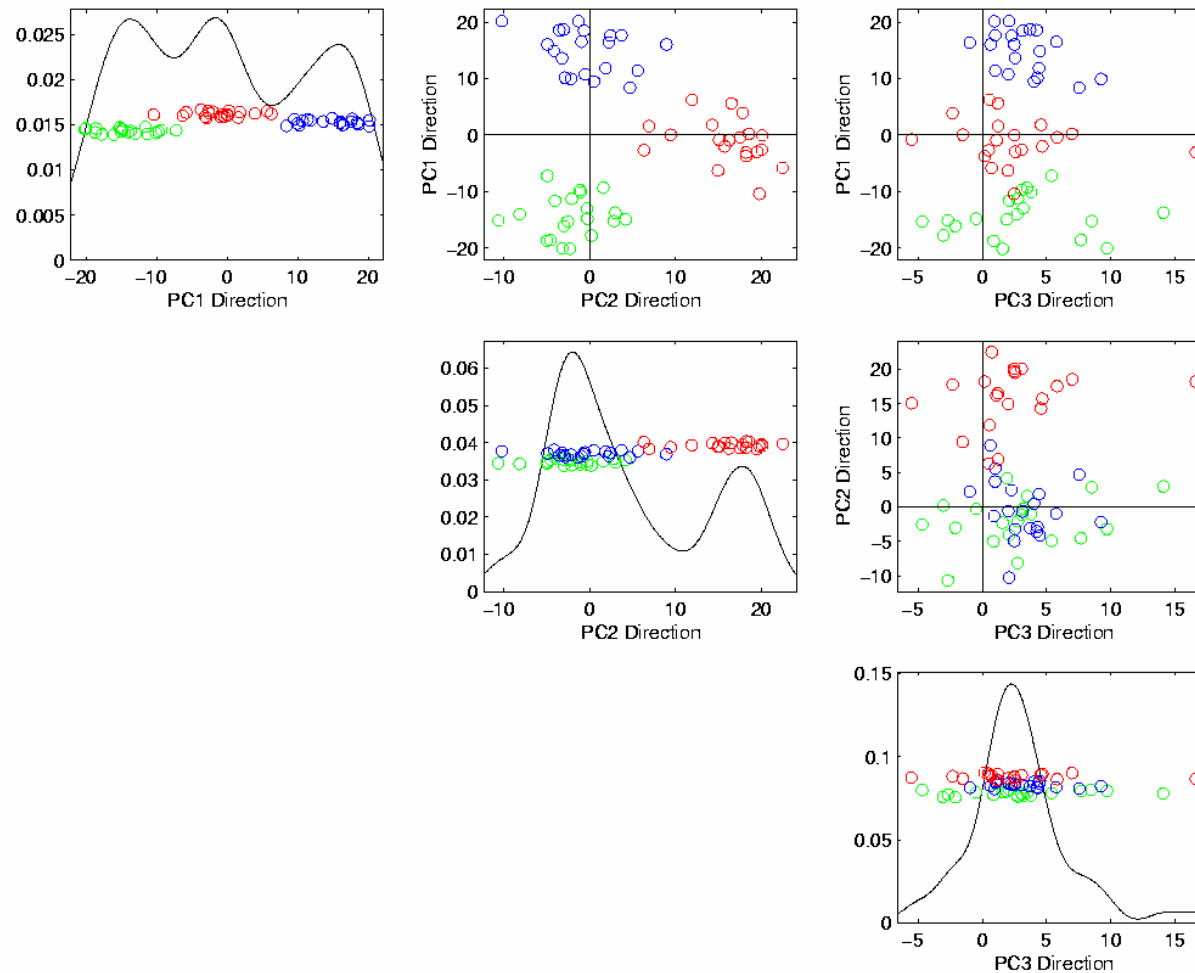






# Illust'n of PCA View: PCA View

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## Another Comparison of Views

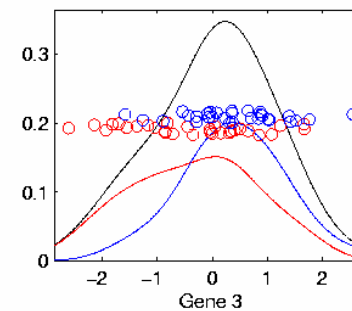
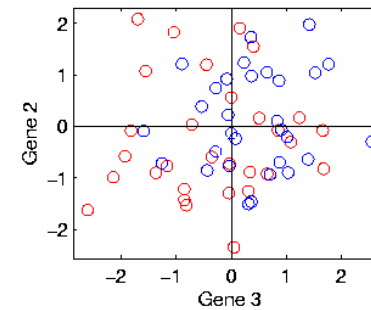
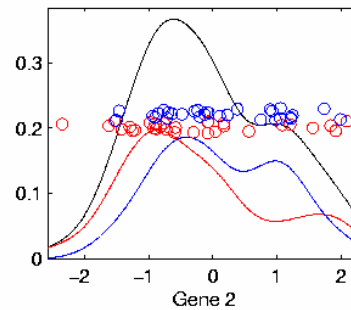
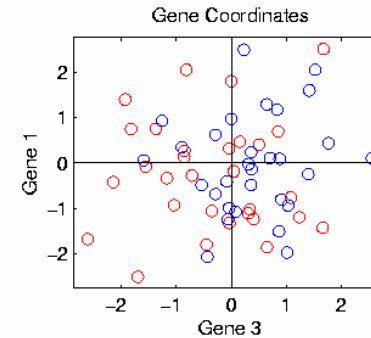
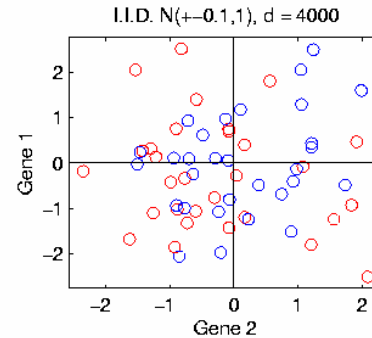
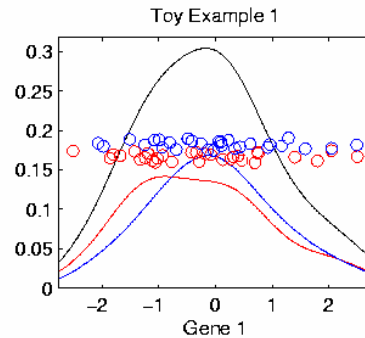
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- Much higher dimension, # genes = 4000
- Gene by Gene View
  - Clusters very nearly the same
  - Very slight difference in means
- PCA View
  - Huge difference in 1<sup>st</sup> PC Direction
  - Magnification of clustering
  - Lesson: Alternate views can show much more (especially in high dimensions, i.e. for many genes)
  - Shows PC view is very useful



# Another Comparison: Gene by Gene View

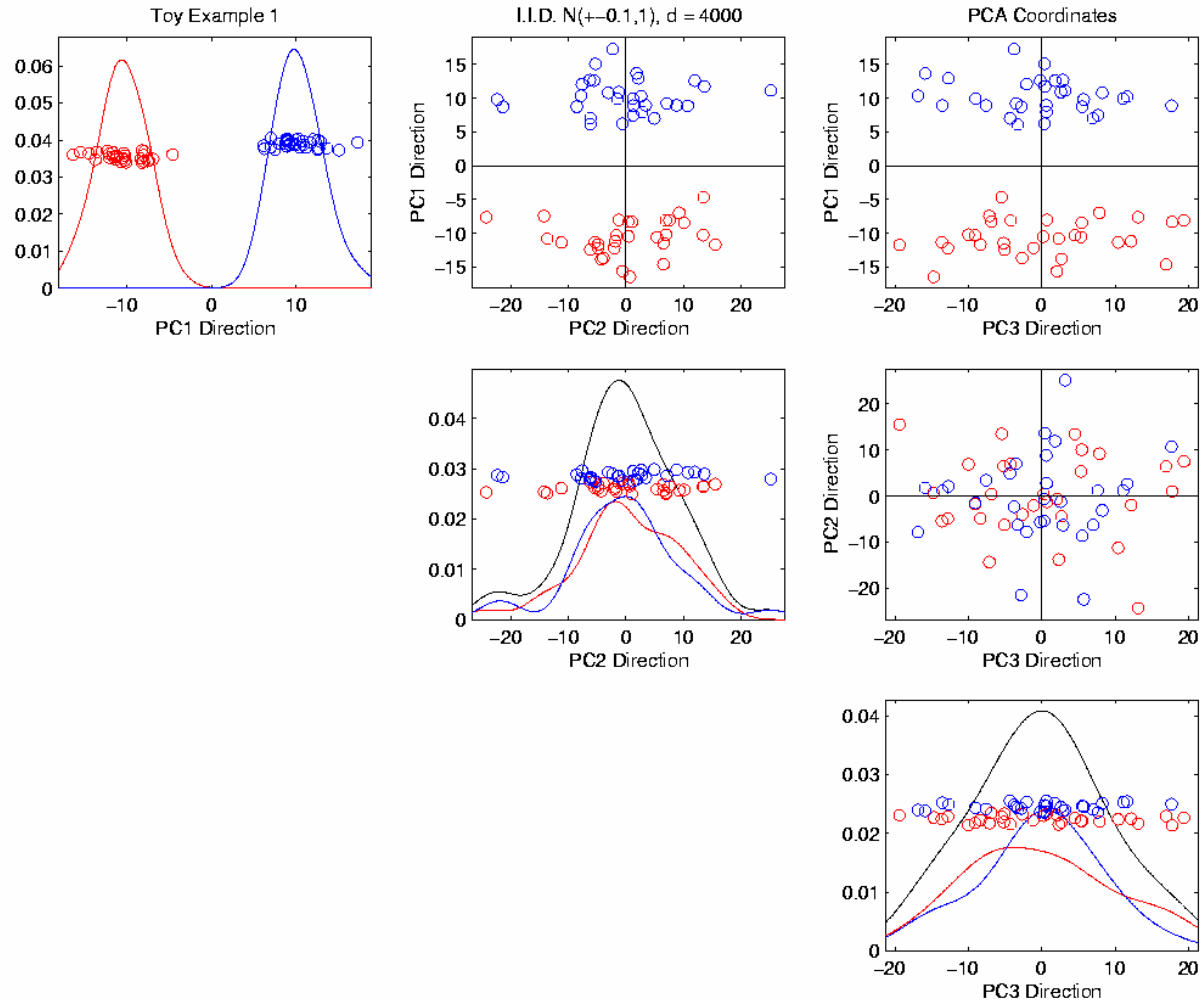
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# Another Comparison: PCA View

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## Batch and Source Adjustment

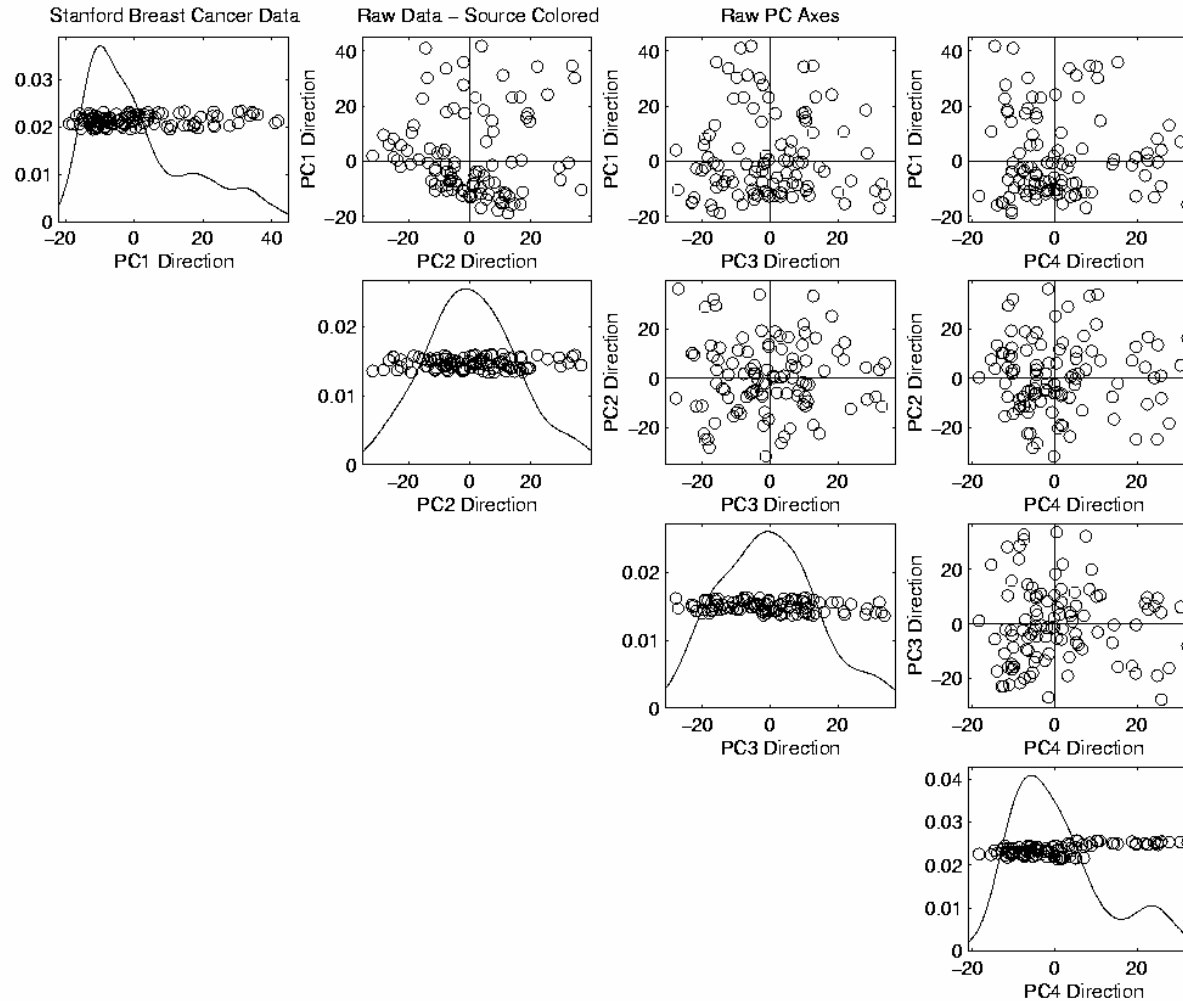
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- For Stanford Breast Cancer Data
- Analysis in Benito, et al (2004) *Bioinformatics*  
<https://genome.unc.edu/pubsup/dwd/>
- Adjust for Source Effects
  - Different sources of mRNA
- Adjust for Batch Effects
  - Arrays fabricated at different times
  - Batches were shared between labs



# Source Batch Adj: Raw Breast Cancer data

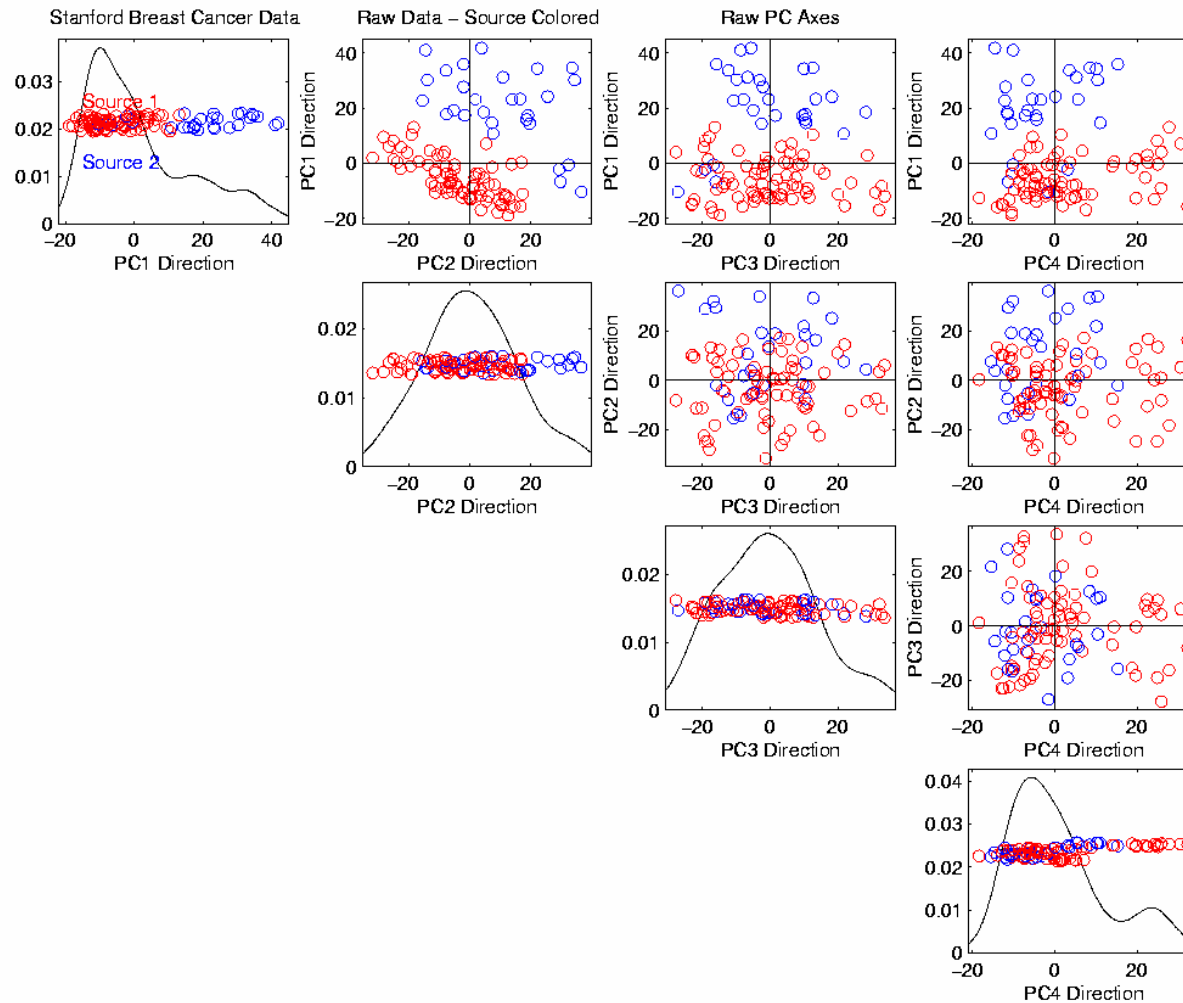
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# Source Batch Adj: Source Colors

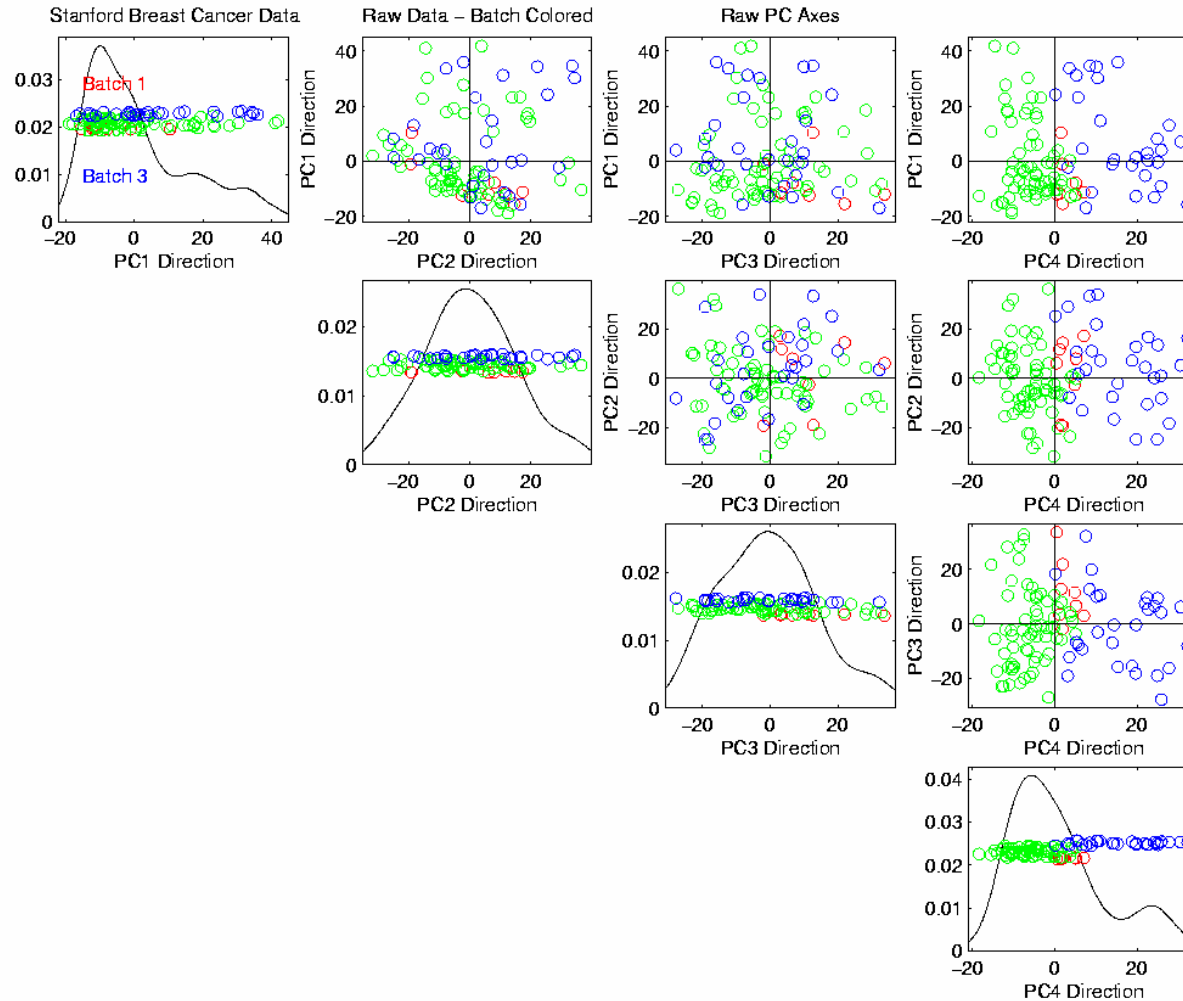
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# Source Batch Adj: Batch Colors

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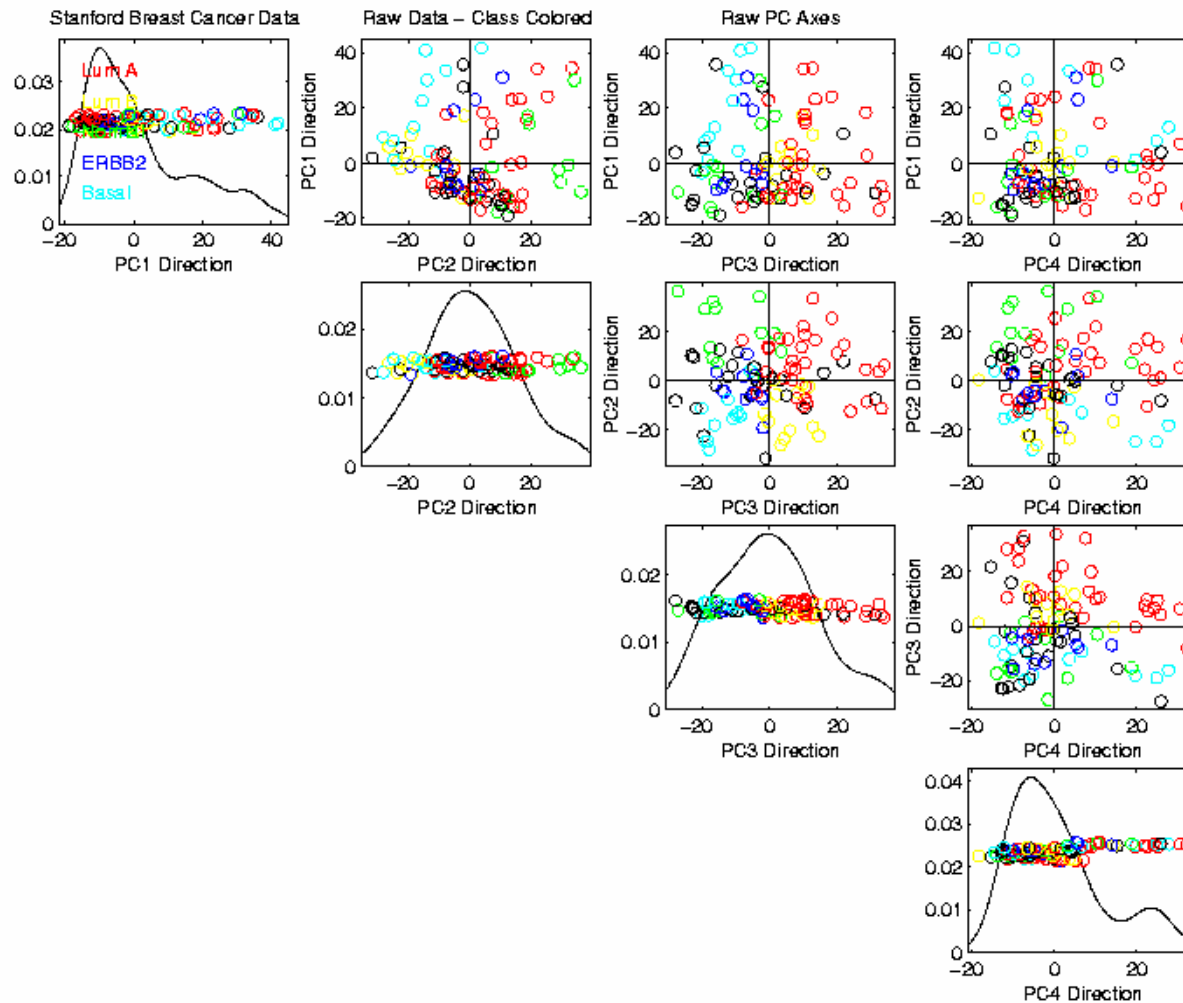






# Source Batch Adj: Biological Class Colors

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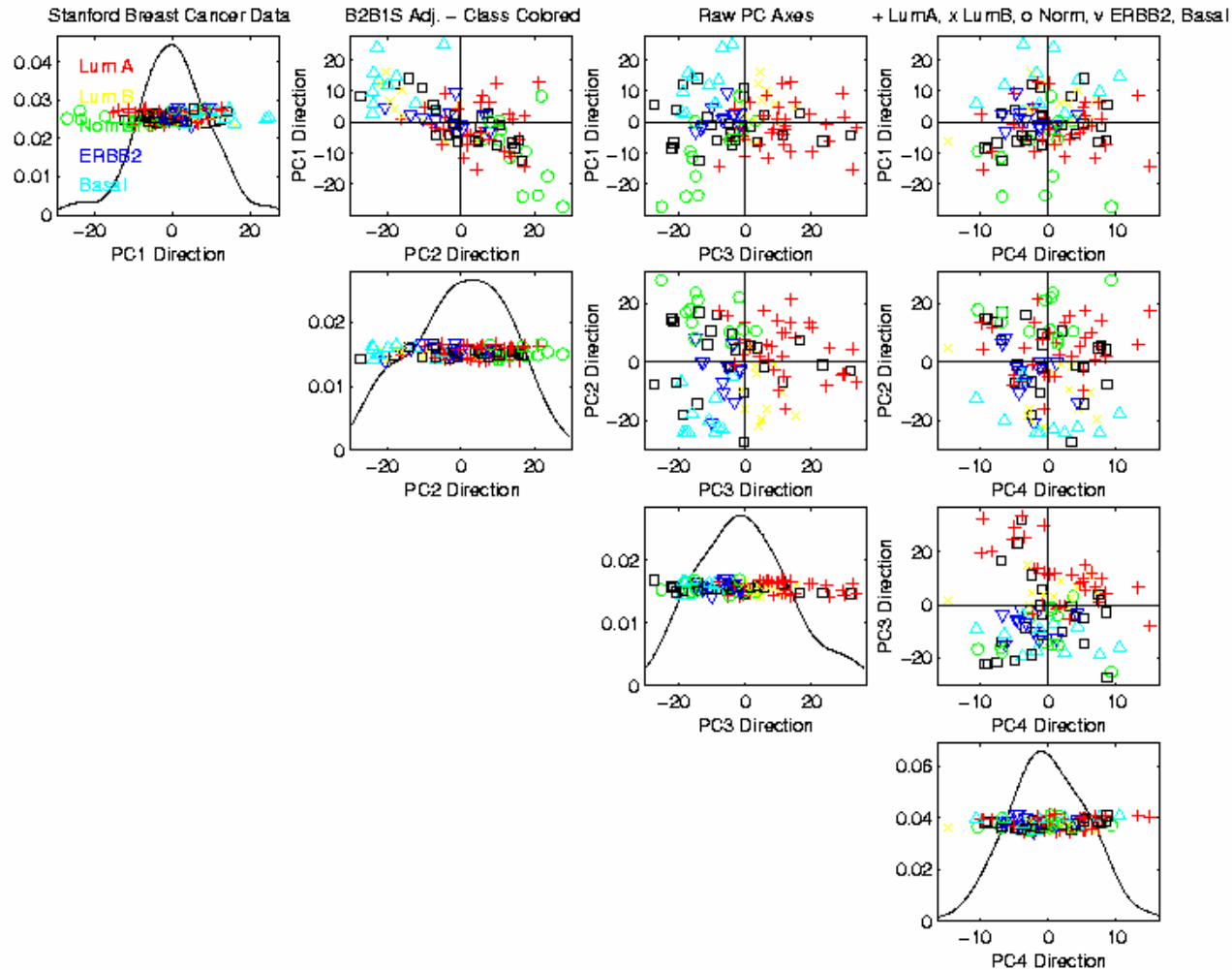






# Source Batch Adj: S. & B Adj'd, Class Colors

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## Source Batch Adj: More Views

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Internet Available:

<http://genome.med.unc.edu:8080/caBIG/DWDIndex.htm>

Follow Link:

DWD Bias Adjustment of Batch and Source Effects



# Interesting Benchmark Data Set

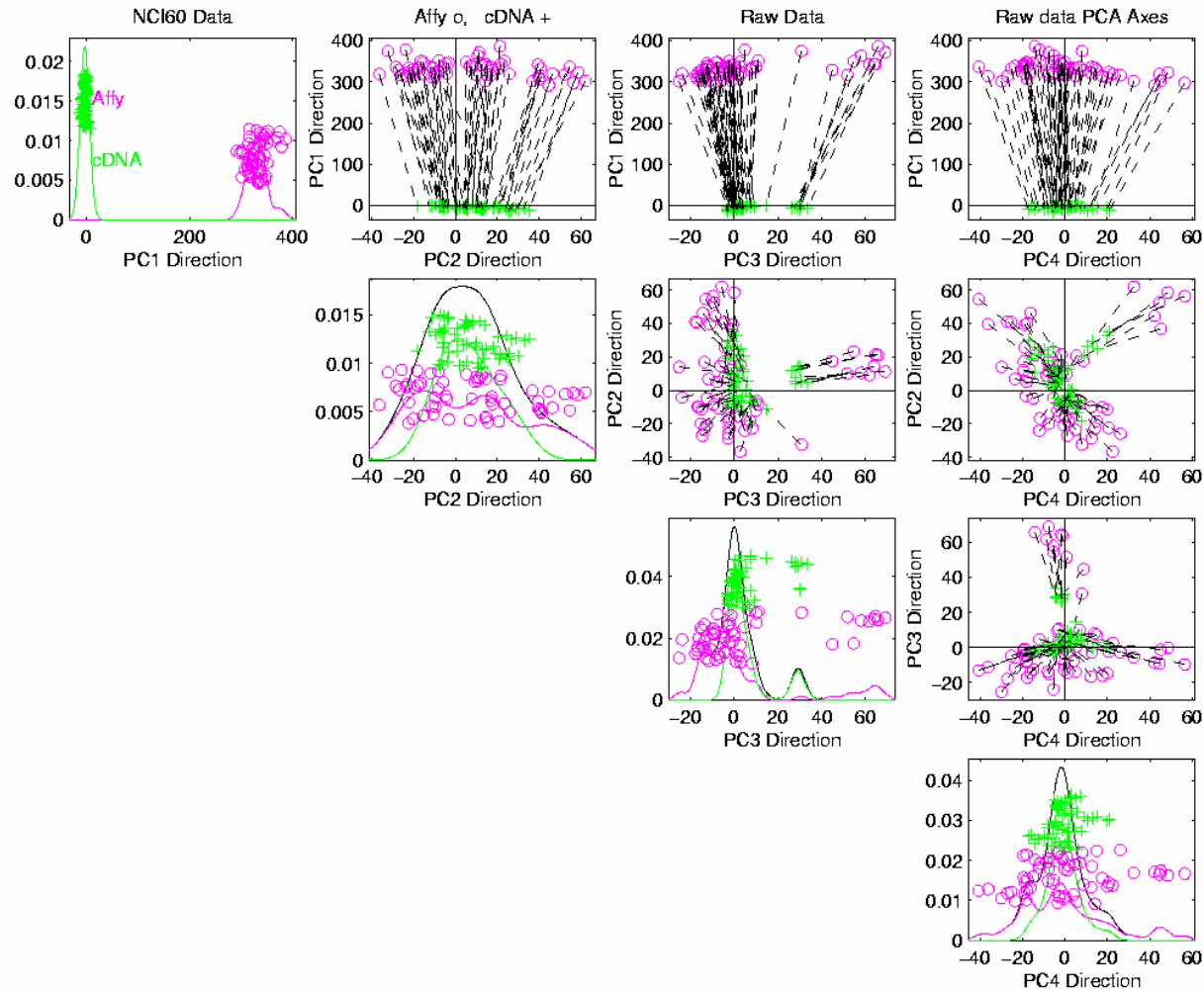
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- NCI 60 Cell Lines
  - Interesting benchmark, since *same* cells
  - Data Web available:  
<http://discover.nci.nih.gov/datasetsNature2000.jsp>
  - *Both* cDNA and Affymetrix Platforms
  
- Different from Breast Cancer Data
  - No common RNA
  
- Interest in “mixed samples”???



# NCI 60: Raw Data, Platform Colored

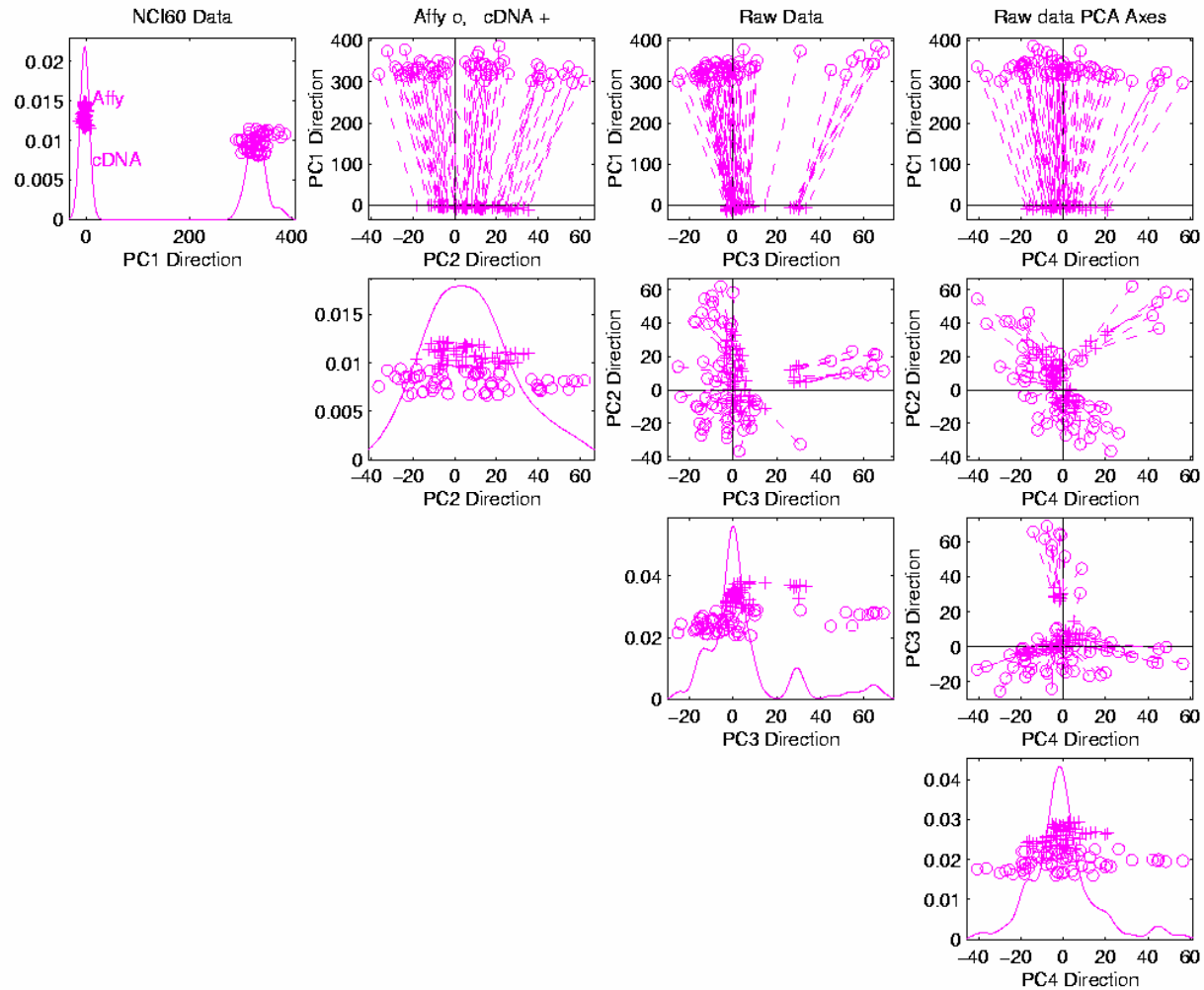
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# NCI 60: Raw Data

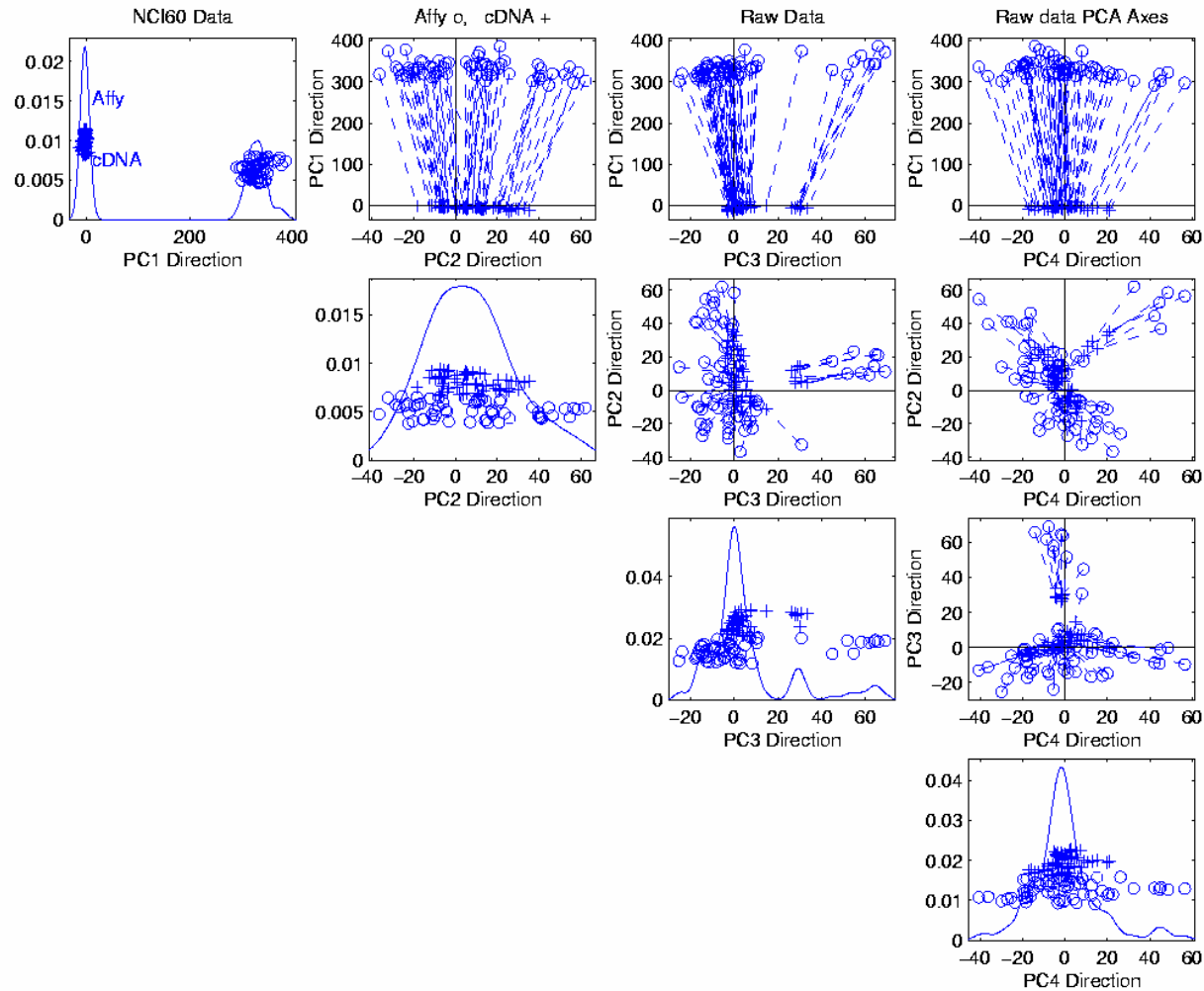
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# NCI 60: Raw Data, Before DWD Adjustment

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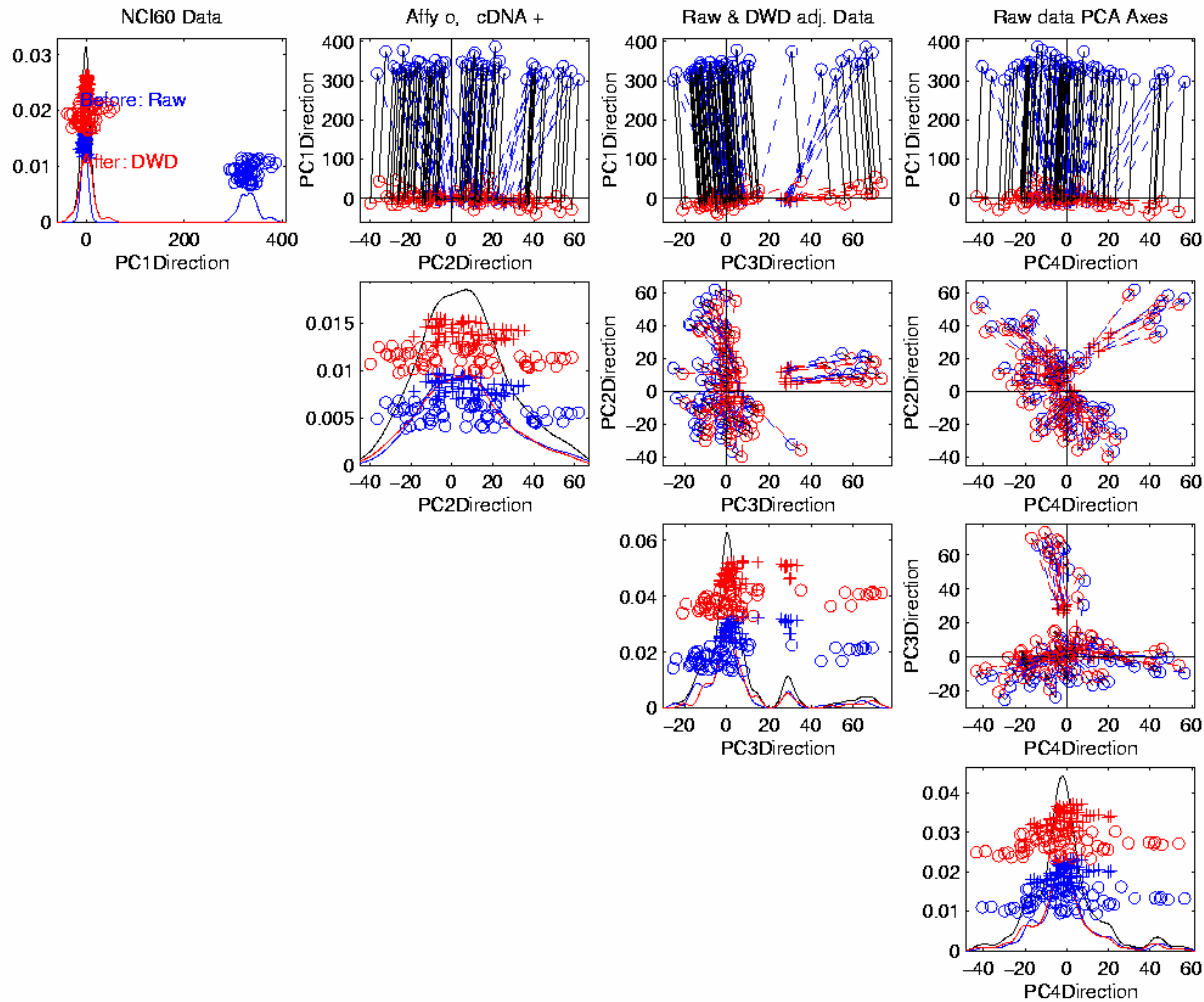






# NCI 60: Before & After DWD adjustment

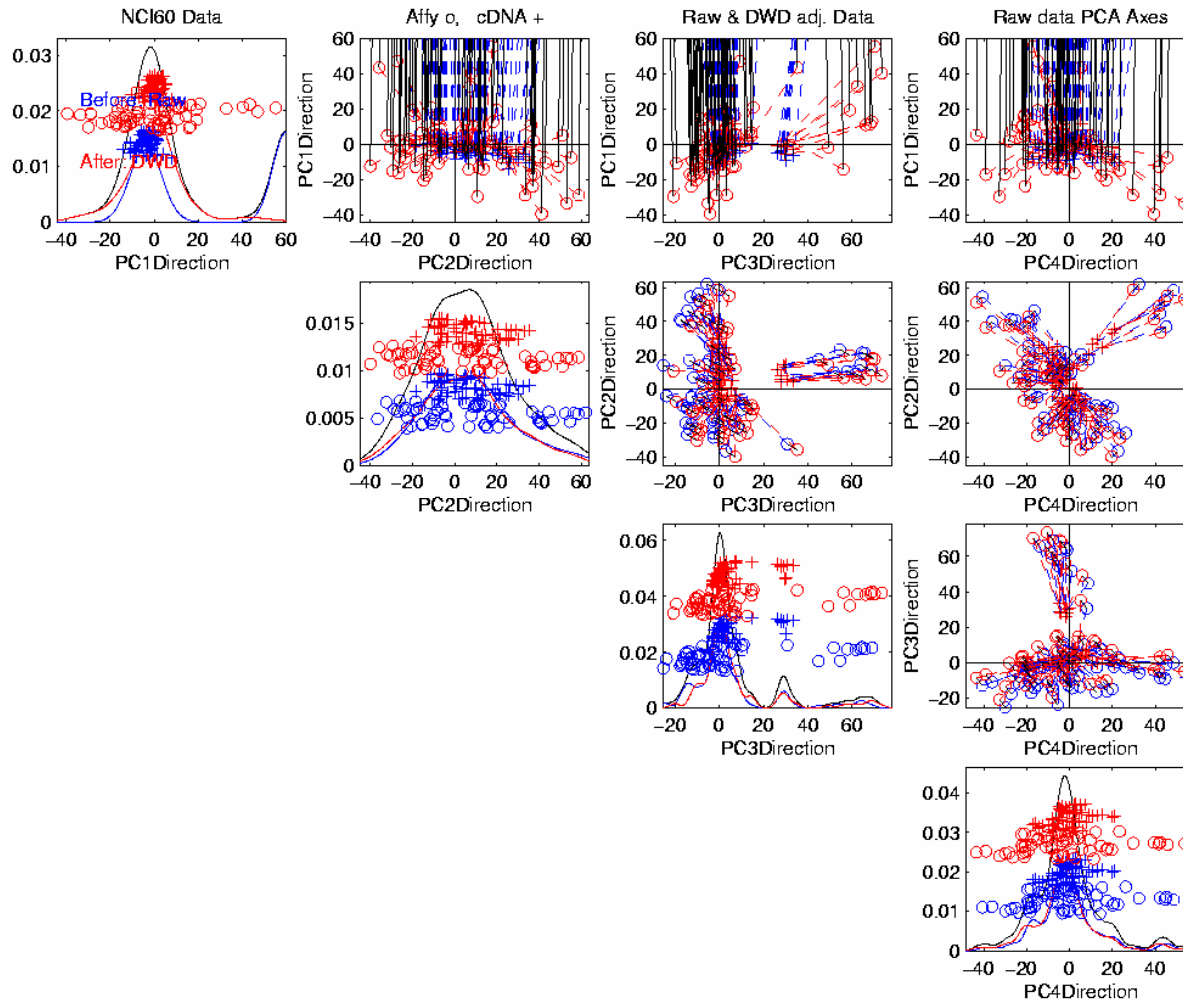
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# NCI 60: Before & After, new scales

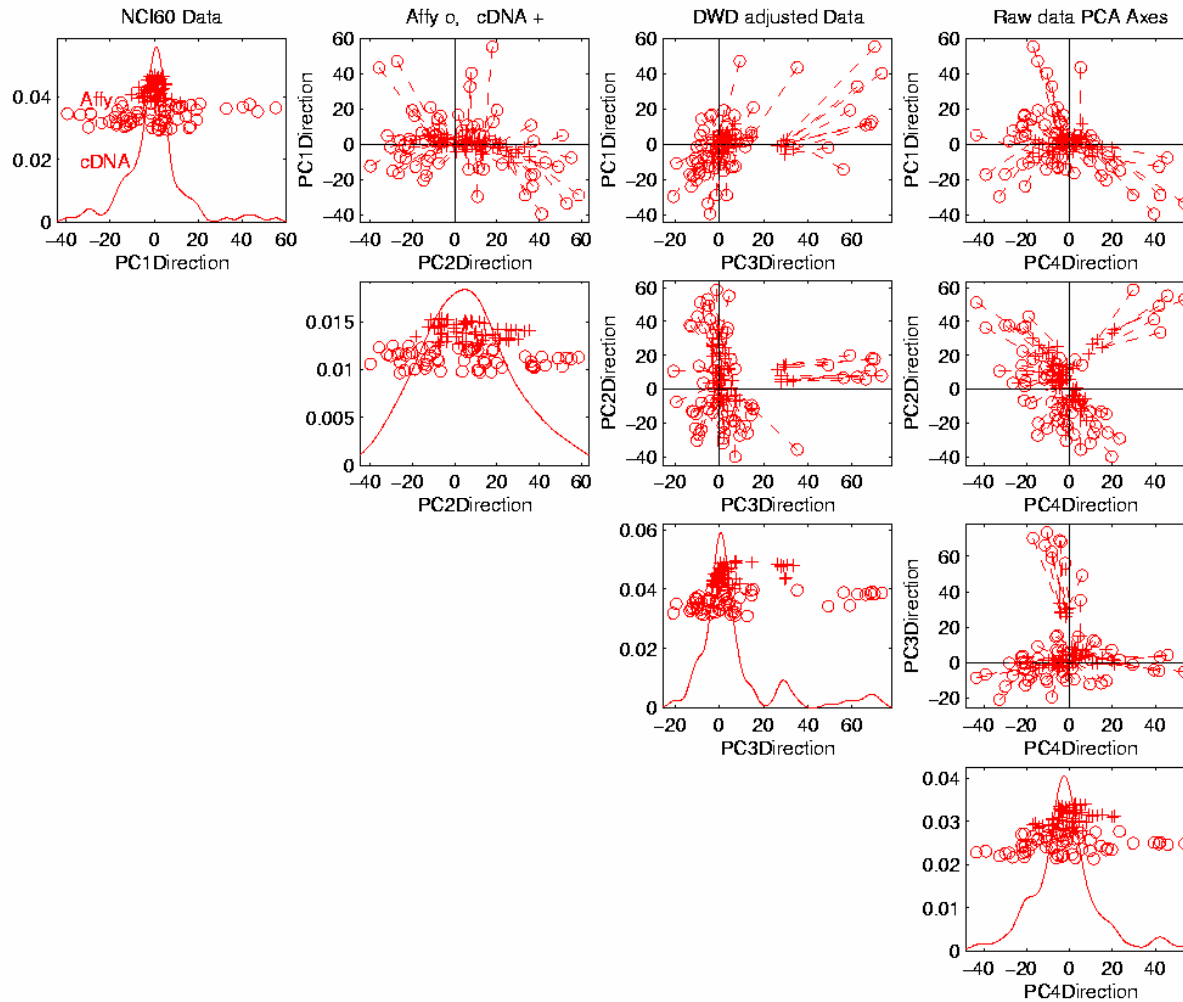
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# NCI 60: After DWD

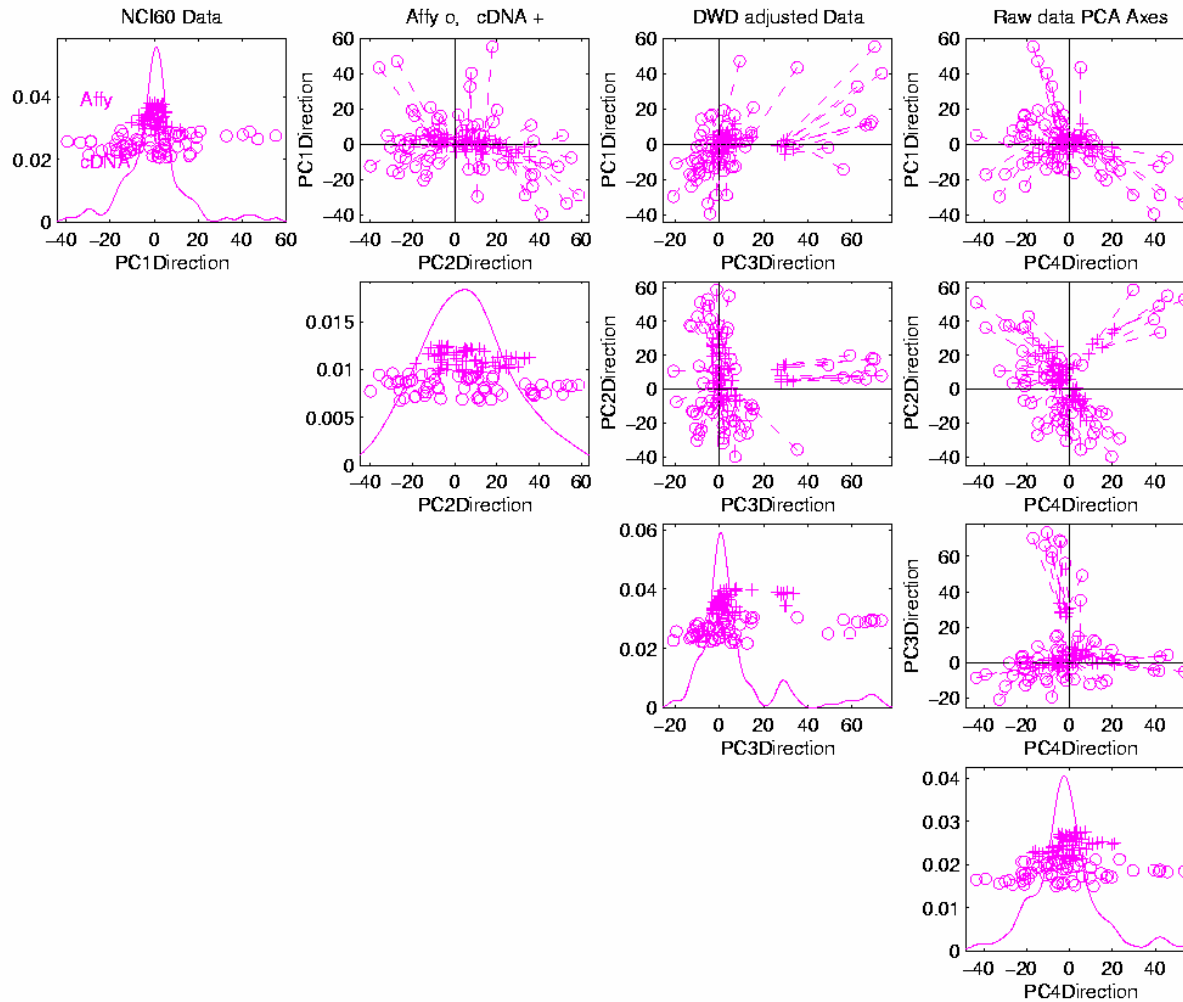
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# NCI 60: DWD adjusted data

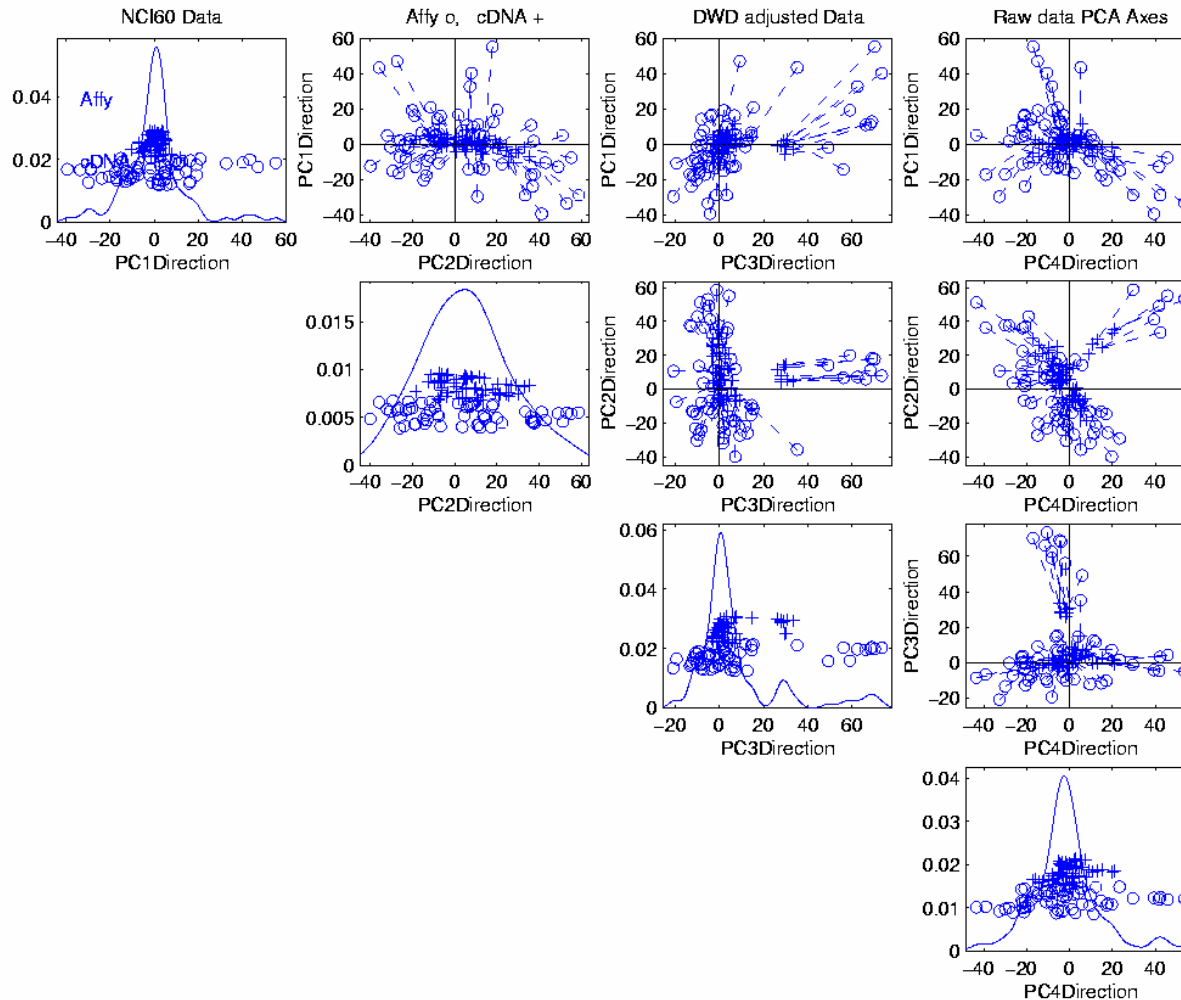
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# NCI 60: Before Column Mean Adjustment

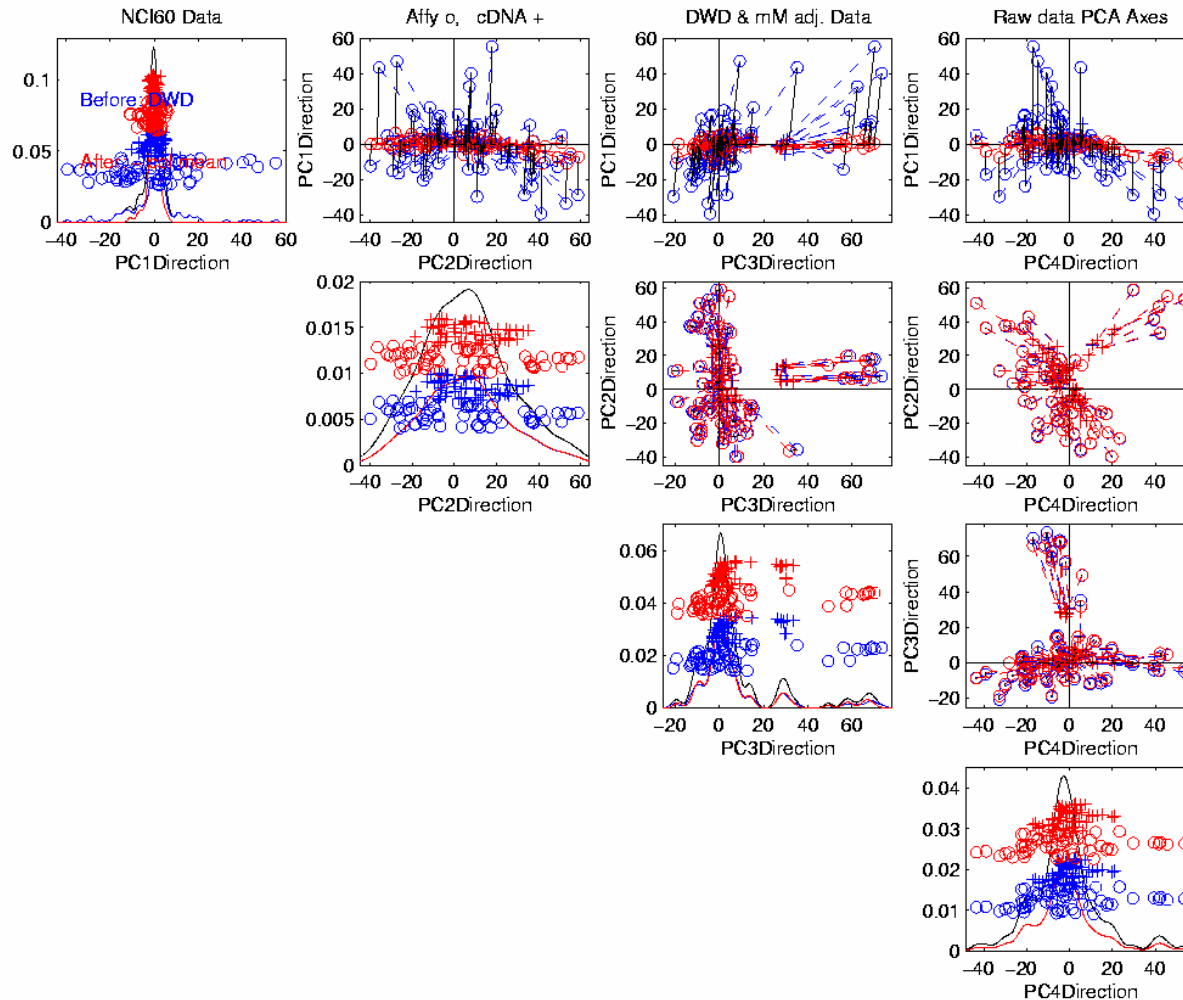
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# NCI 60: Before & After Column Mean Adjustment

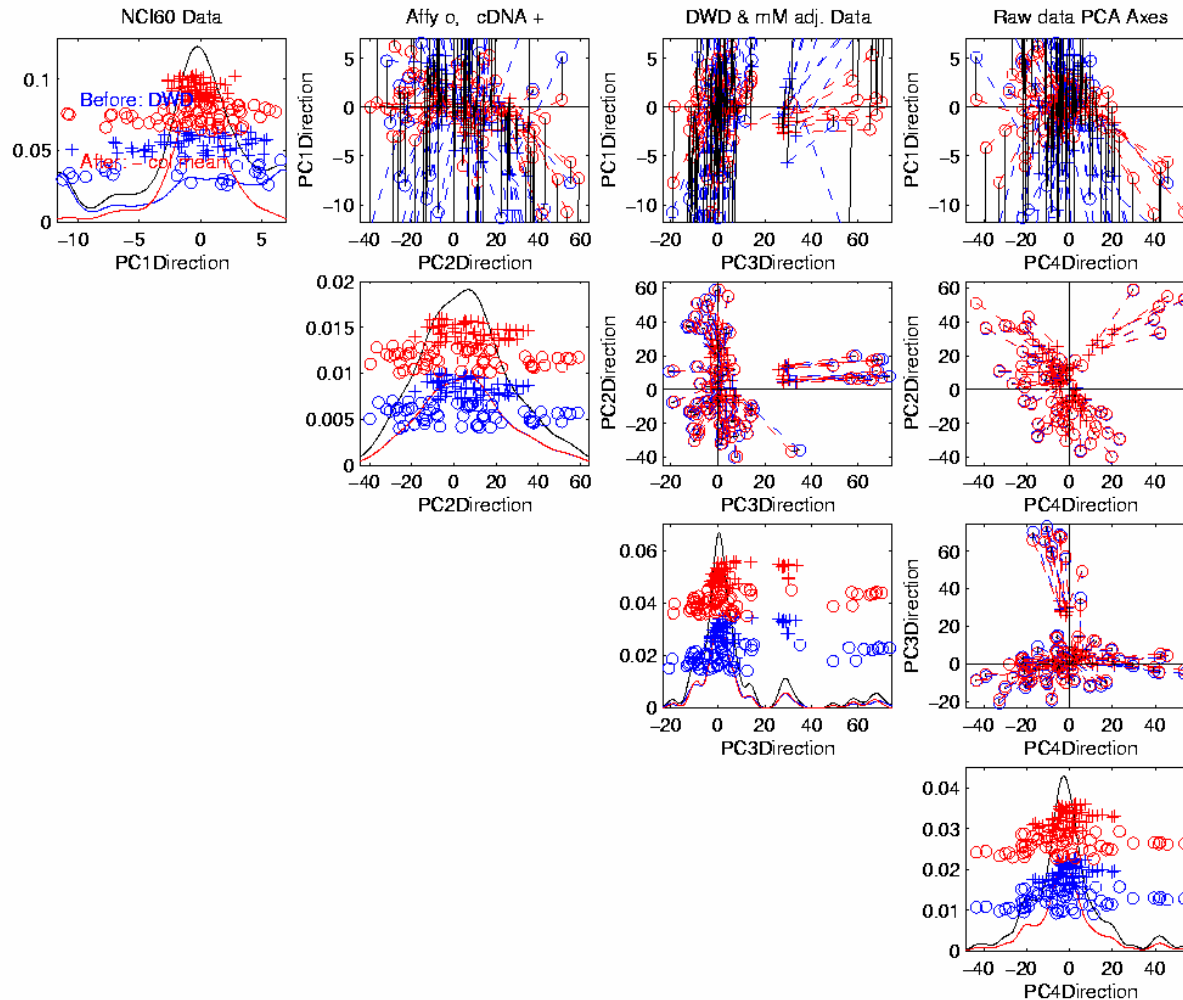
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# NCI 60: Before & After Col. Mean Adj., Rescaled

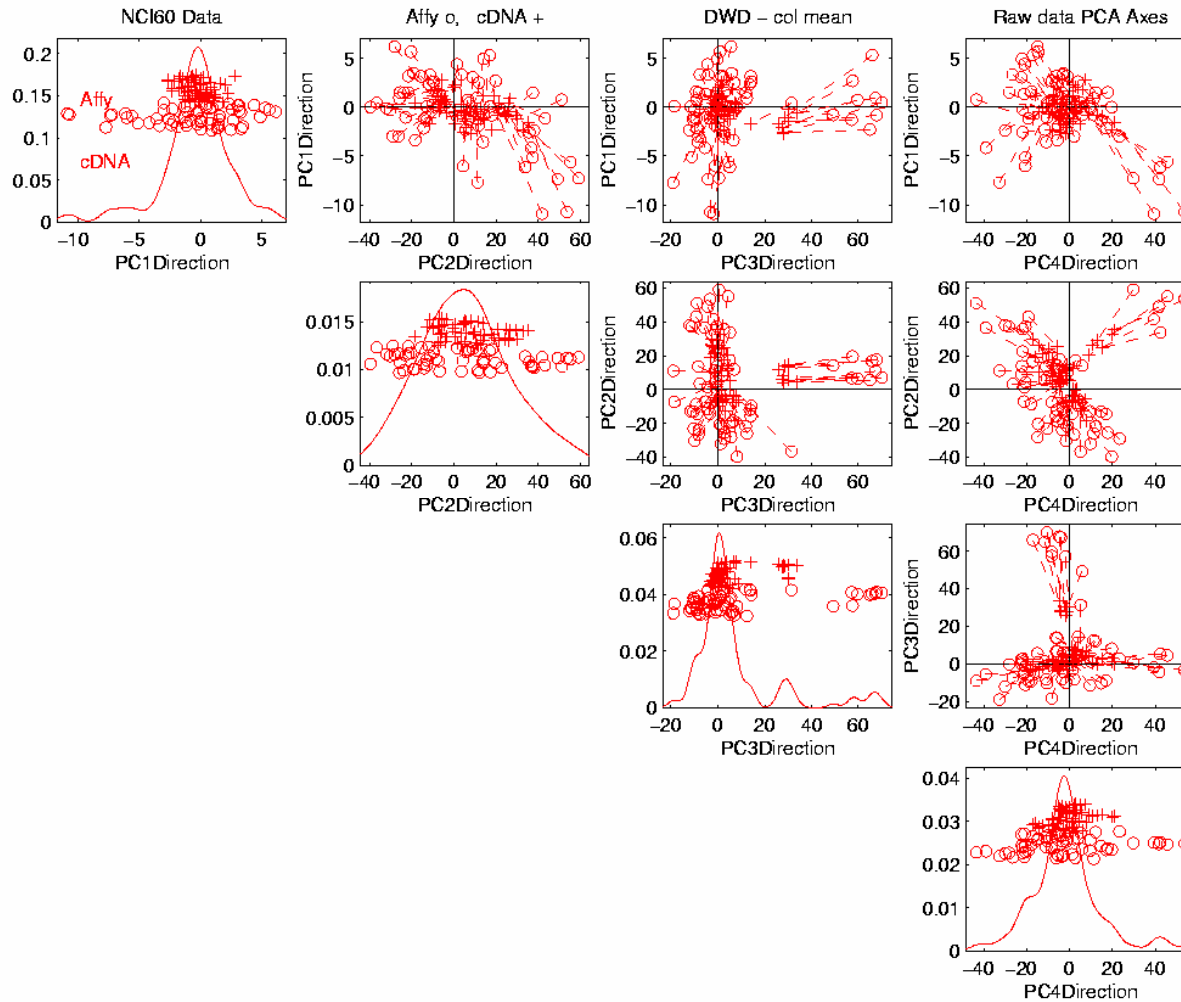
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# NCI 60: After DWD & Column Mean Adj.

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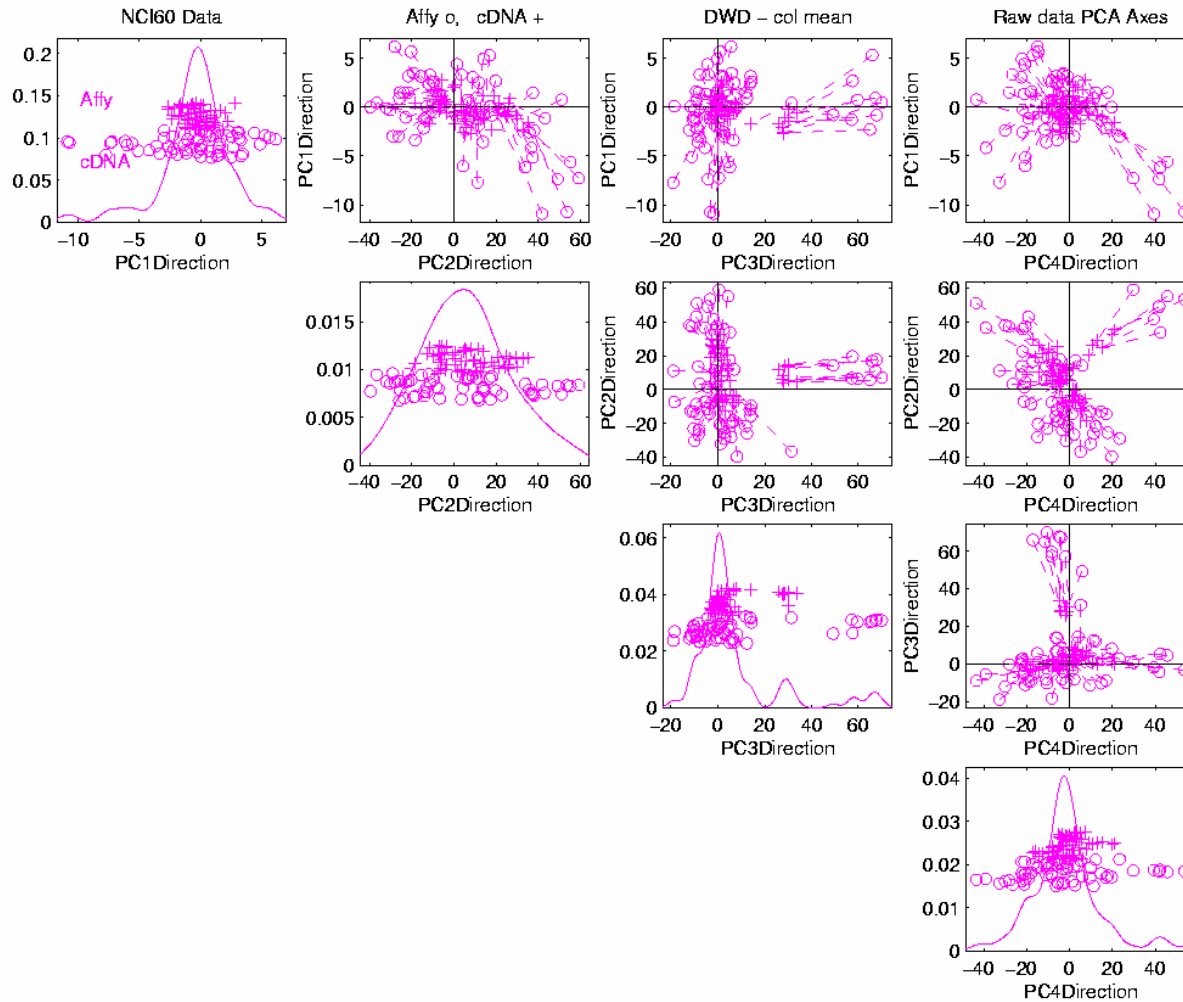






# NCI 60: DWD & Column Mean Adjusted

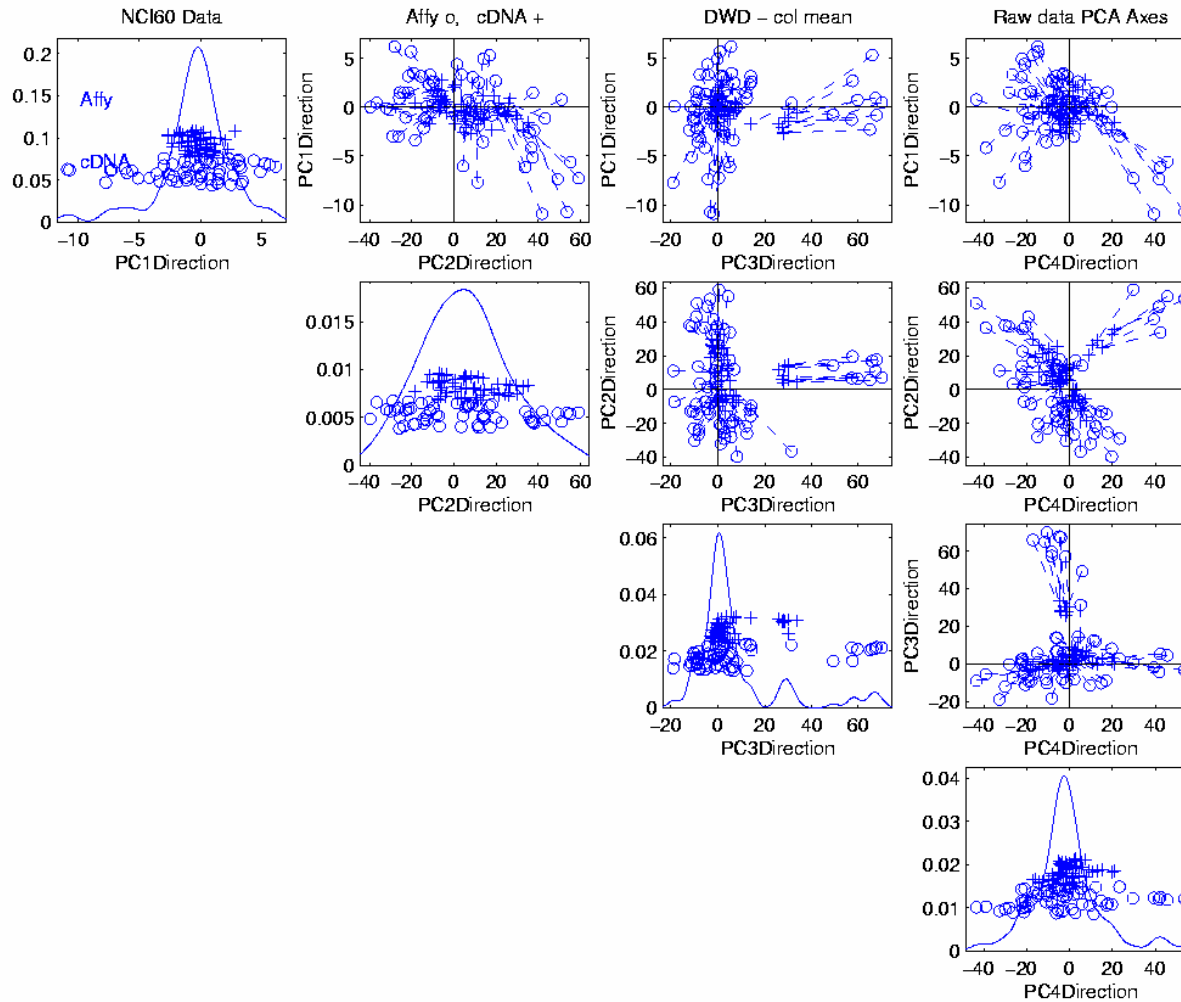
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# NCI 60: Before Column Stand. Dev. Adjustment

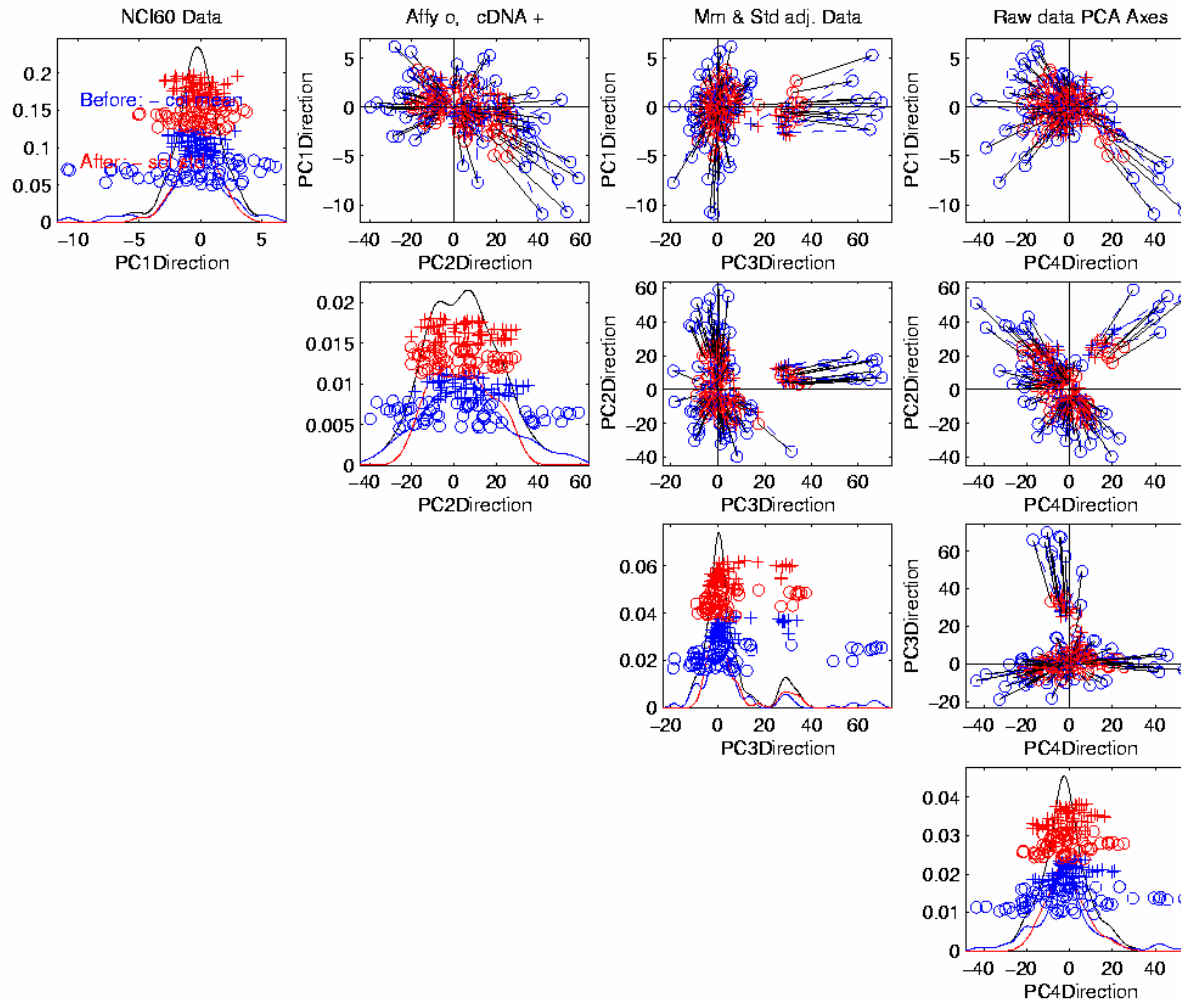
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# NCI 60: Before and After Column S.D. Adjustment

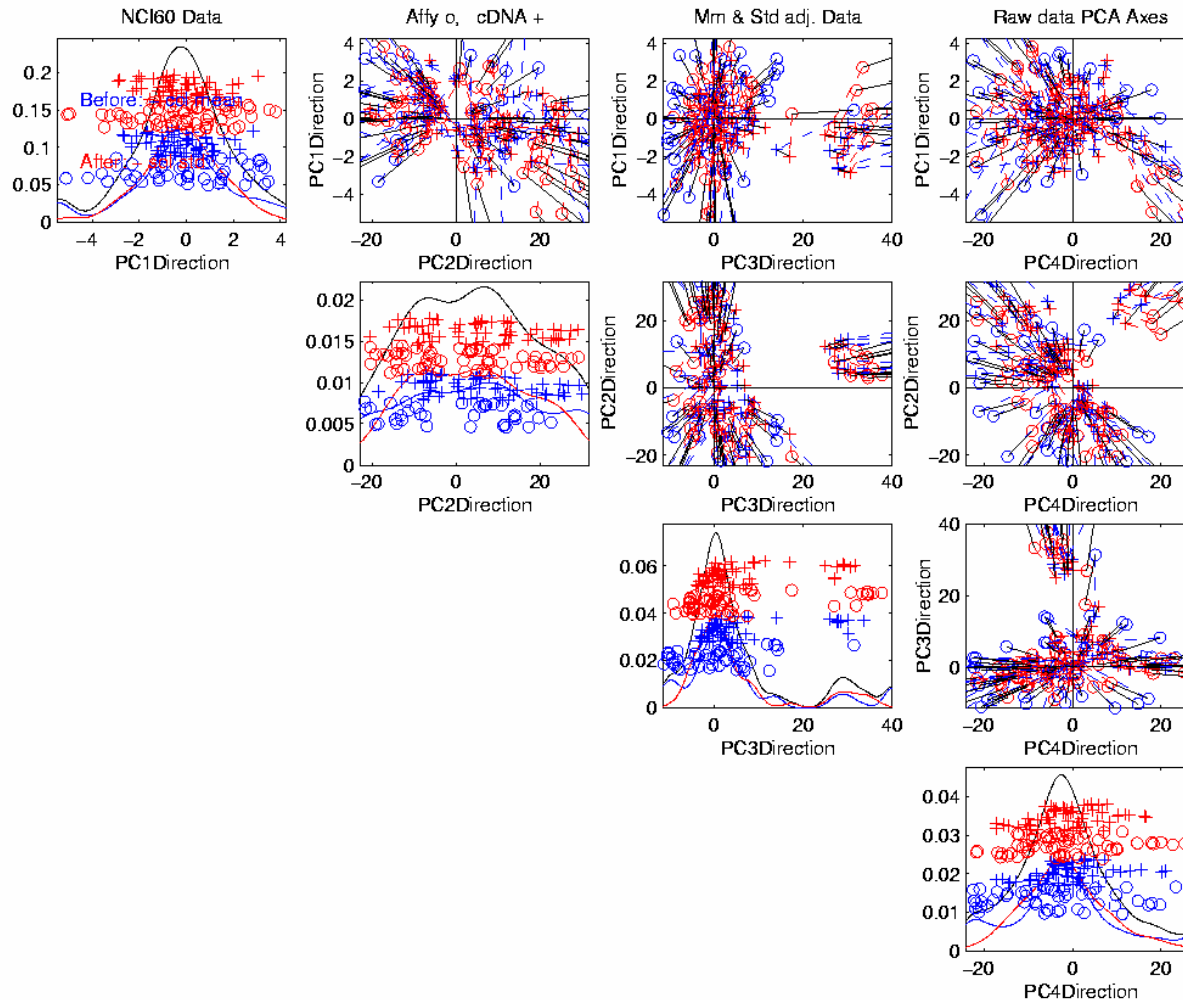
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# NCI 60: Before and After Col. S.D. Adj., Rescaled

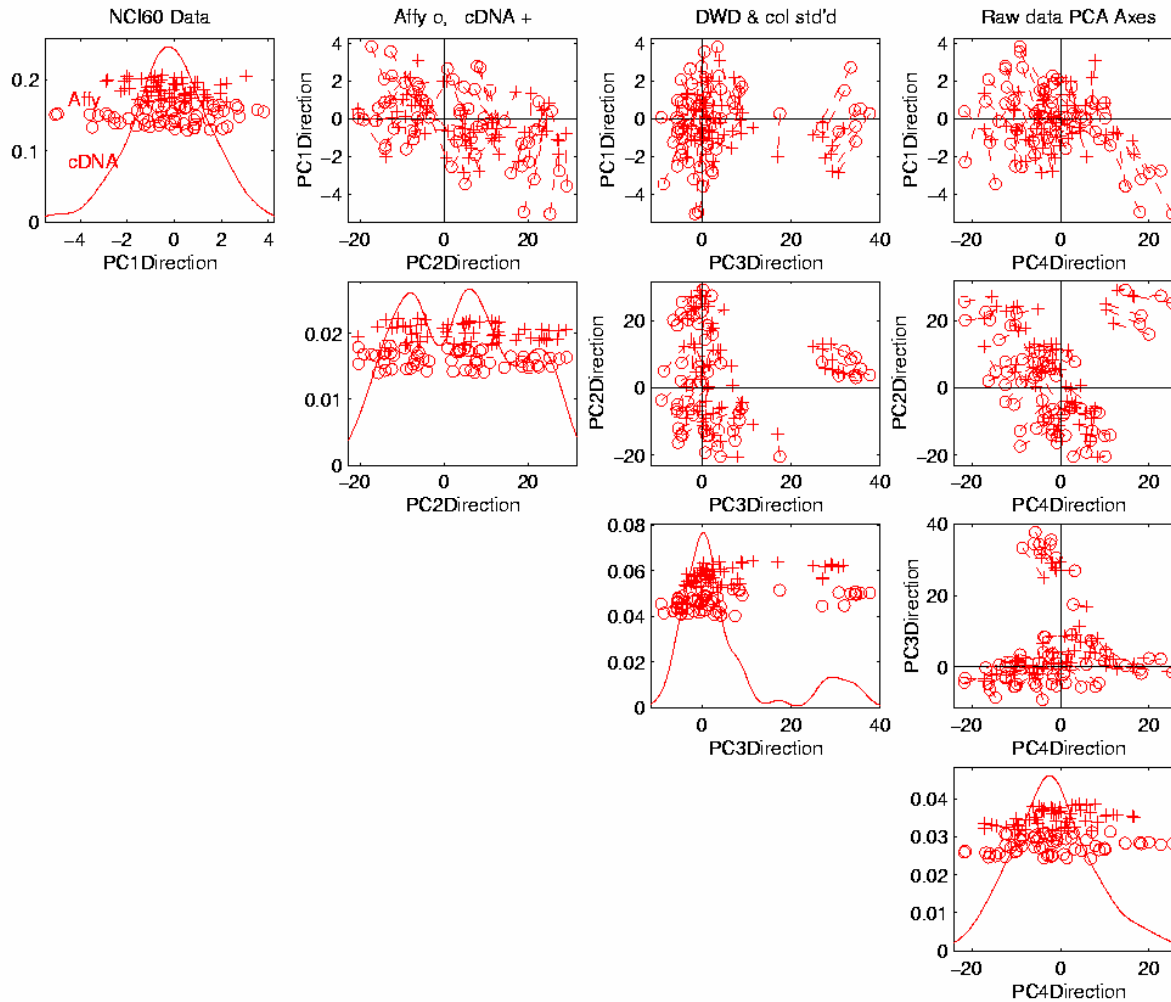
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# NCI 60: **After** Column Stand. Dev. adjustment

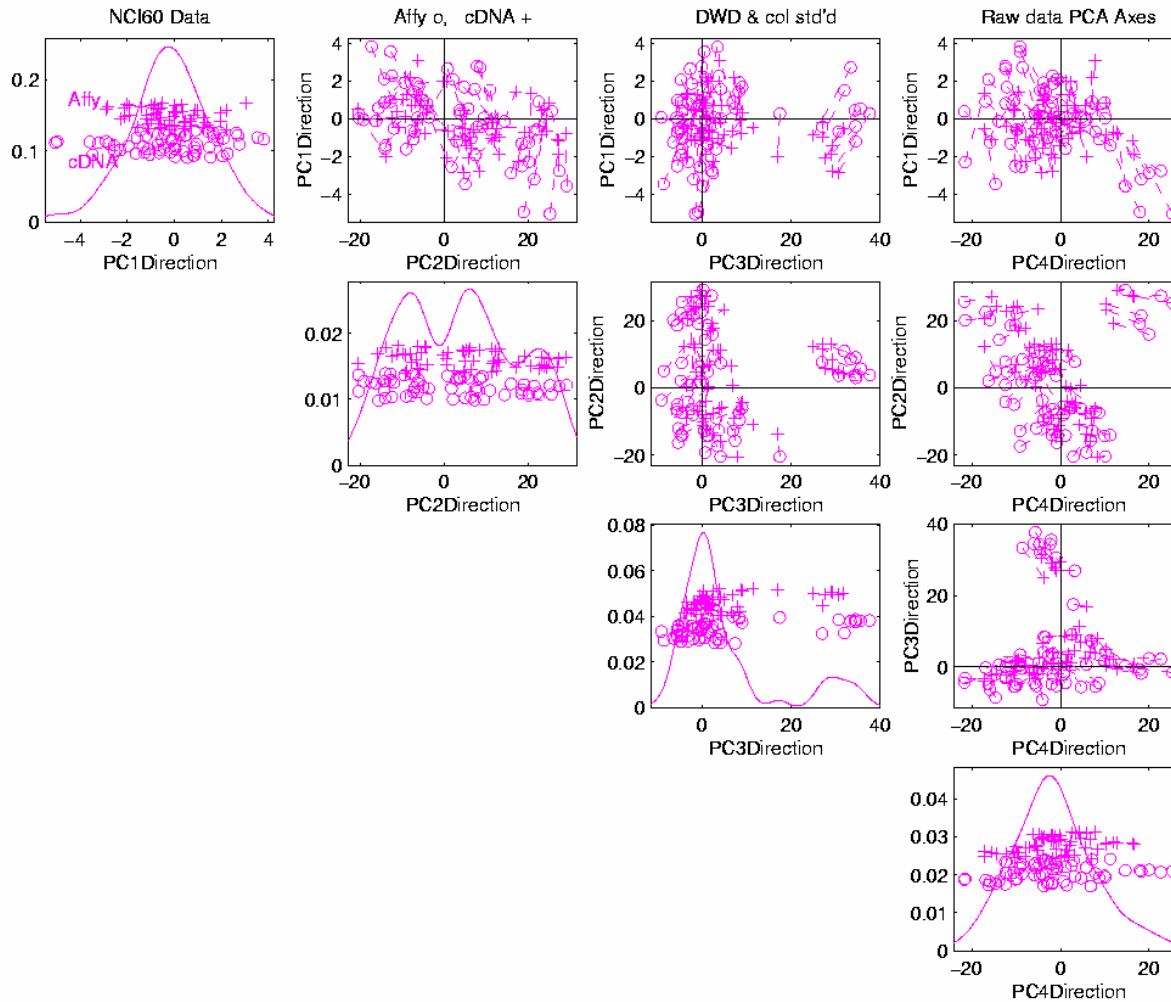
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# NCI 60: Fully Adjusted Data

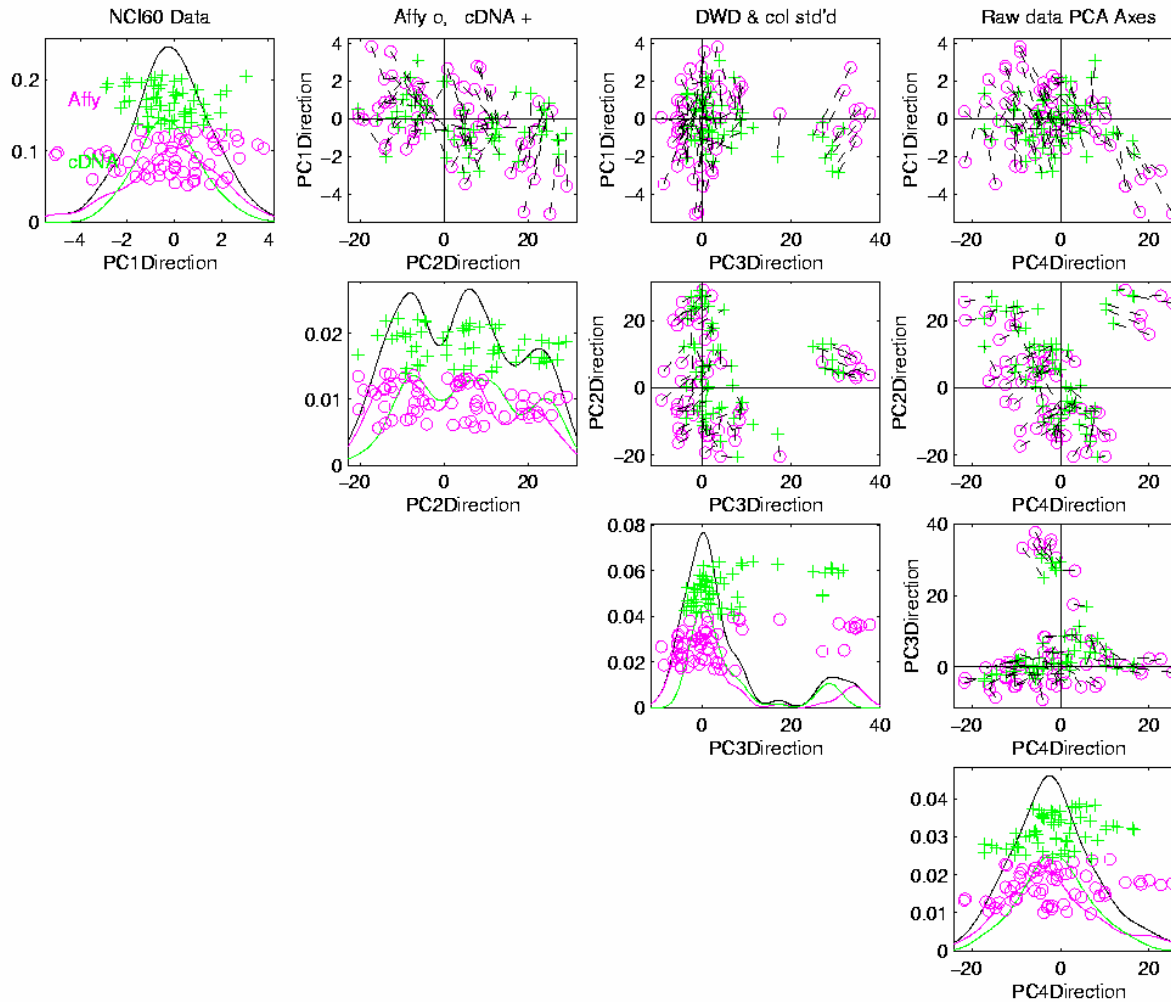
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# NCI 60: Fully Adjusted Data, Platform Colored

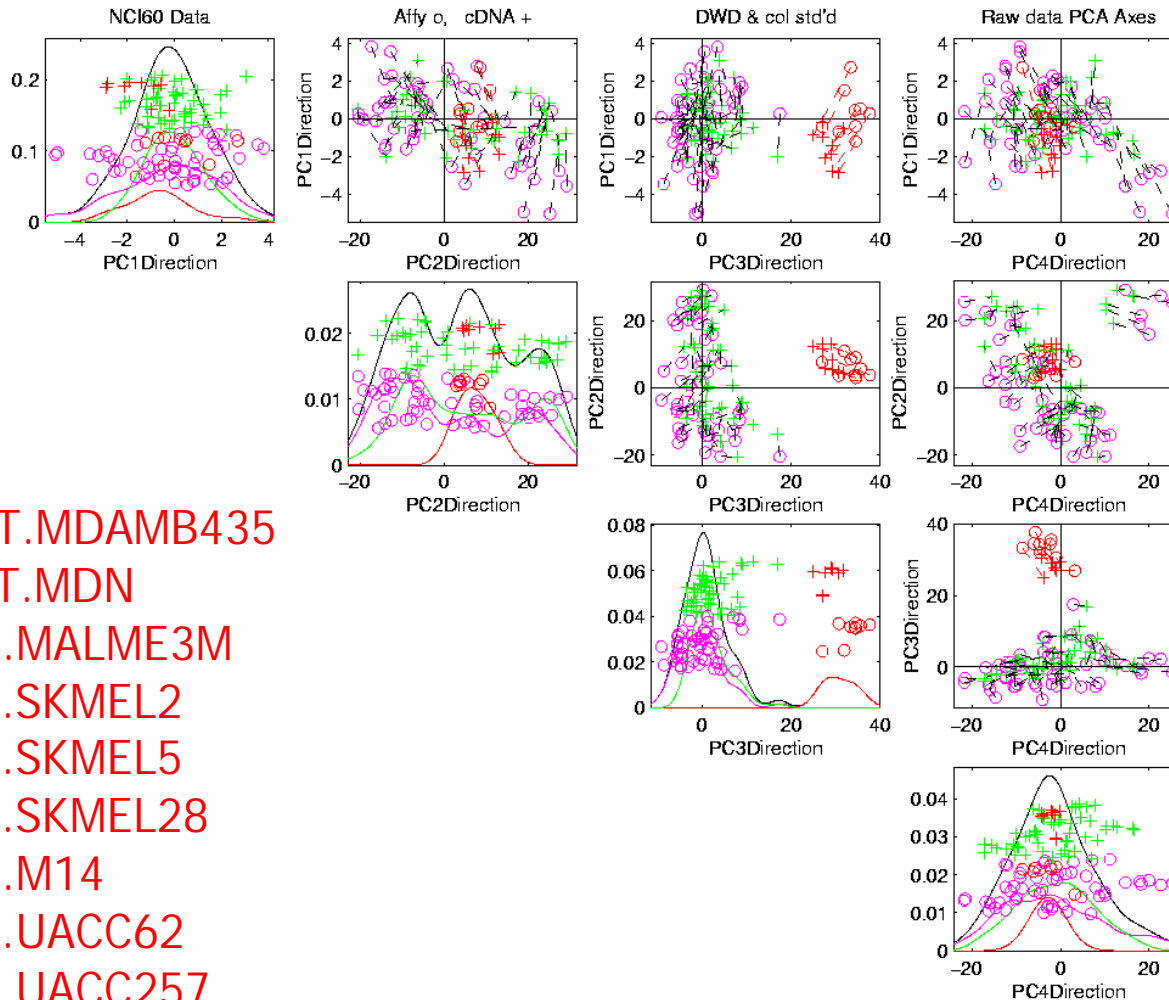
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# NCI 60: Fully Adjusted Data, Melanoma Cluster

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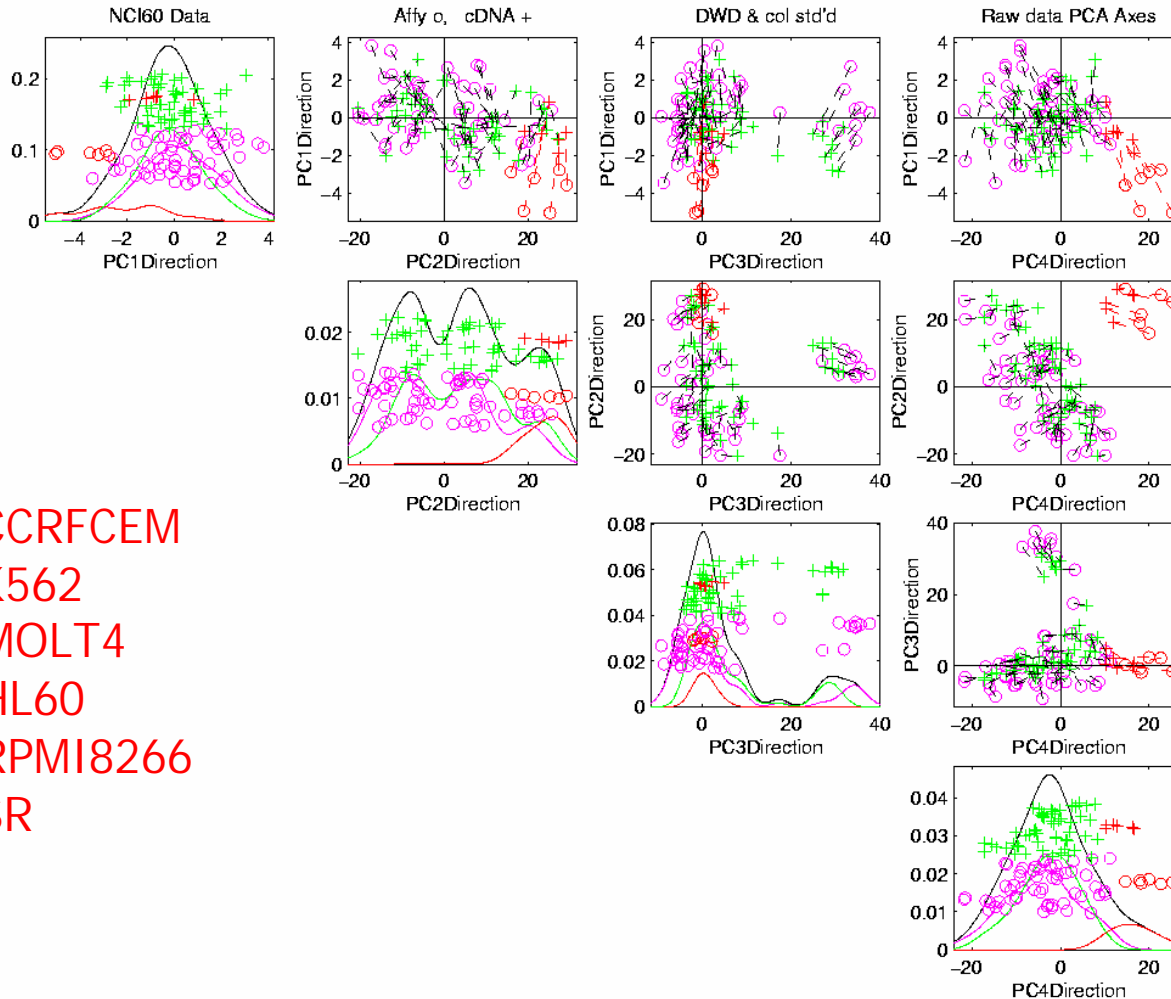






# NCI 60: Fully Adjusted Data, Leukemia Cluster

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LEUK.CCRFCM  
LEUK.K562  
LEUK.MOLT4  
LEUK.HL60  
LEUK.RPMI8266  
LEUK.SR



## NCI 60 Adj: More Views

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Internet Available:

<http://genome.med.unc.edu:8080/caBIG/DWDIndex.htm>

Follow Link:

DWD Cross-Platform Adjustment of the NCI-60 Data



# NCI 60 Controversy

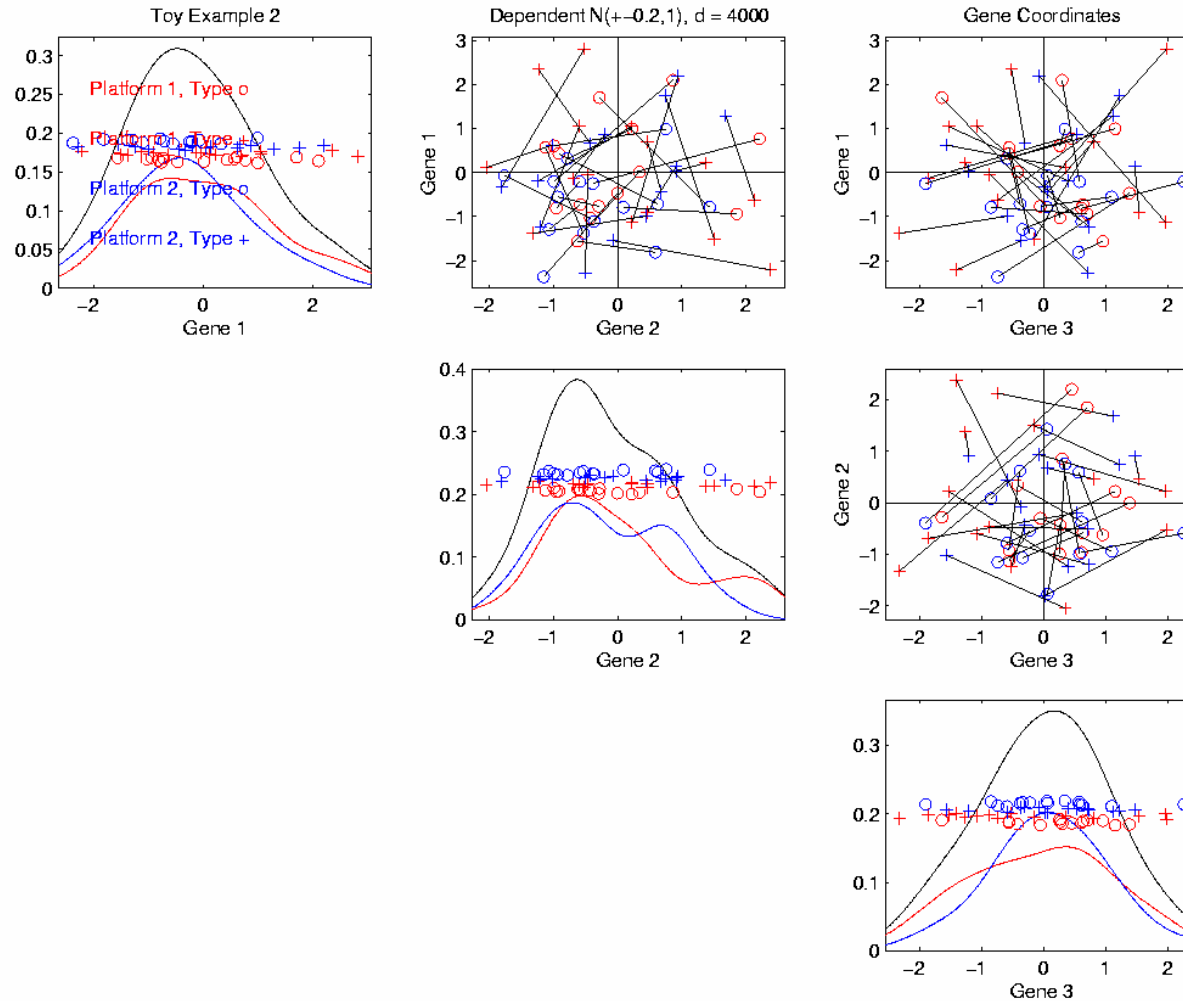
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- Can NCI 60 Data be normalized?
- Negative Indication:
  - Kou, et al (2002) *Bioinformatics*, 18, 405-412.
    - Based on Gene by Gene Correlations
- Resolution:
  - Gene by Gene data view
  - vs.
  - Multivariate Data view



# Resolution of Paradox: Toy Data, Gene View

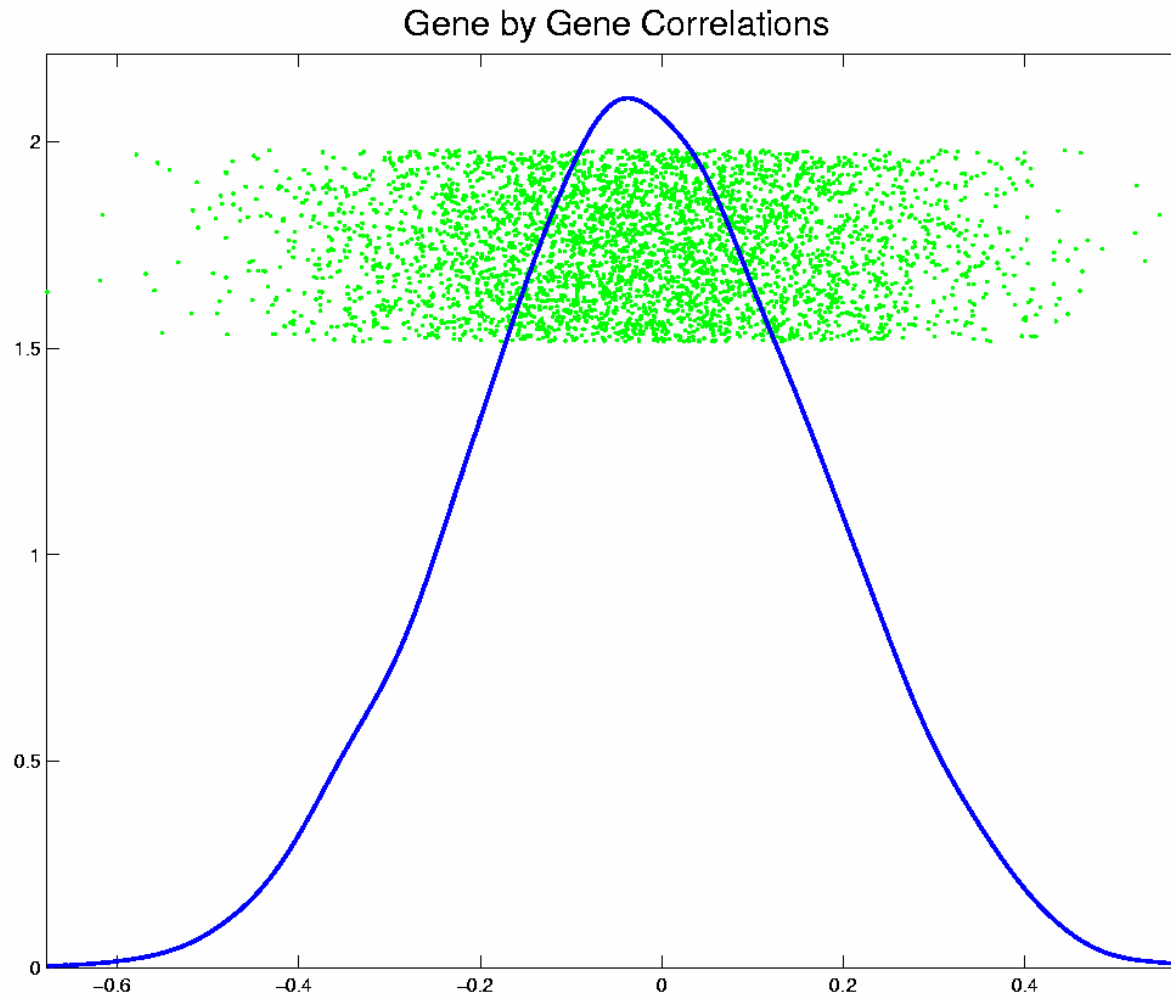
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## Resolution: Correlations suggest “no chance”

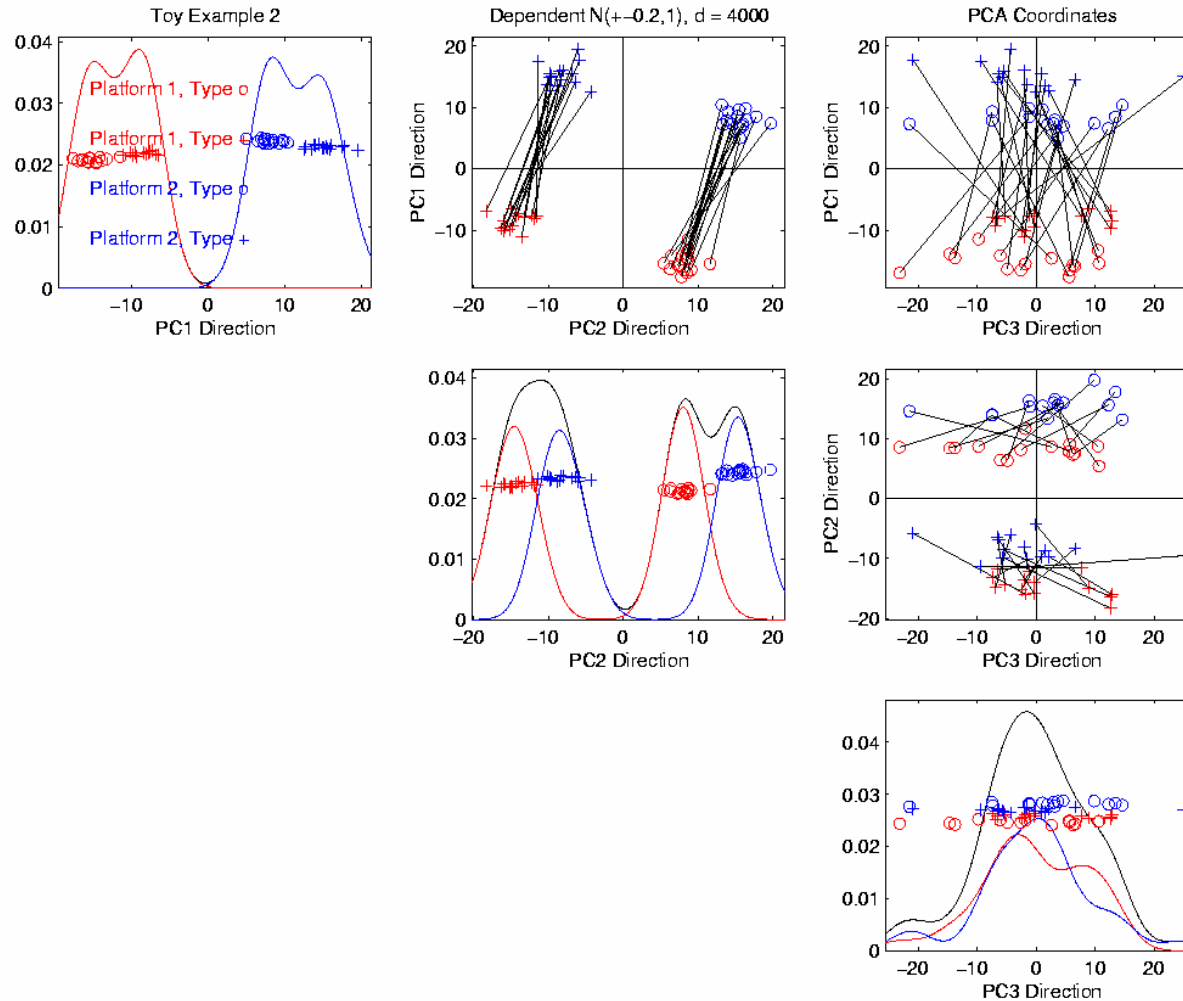
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# Resolution: Toy Data, PCA View

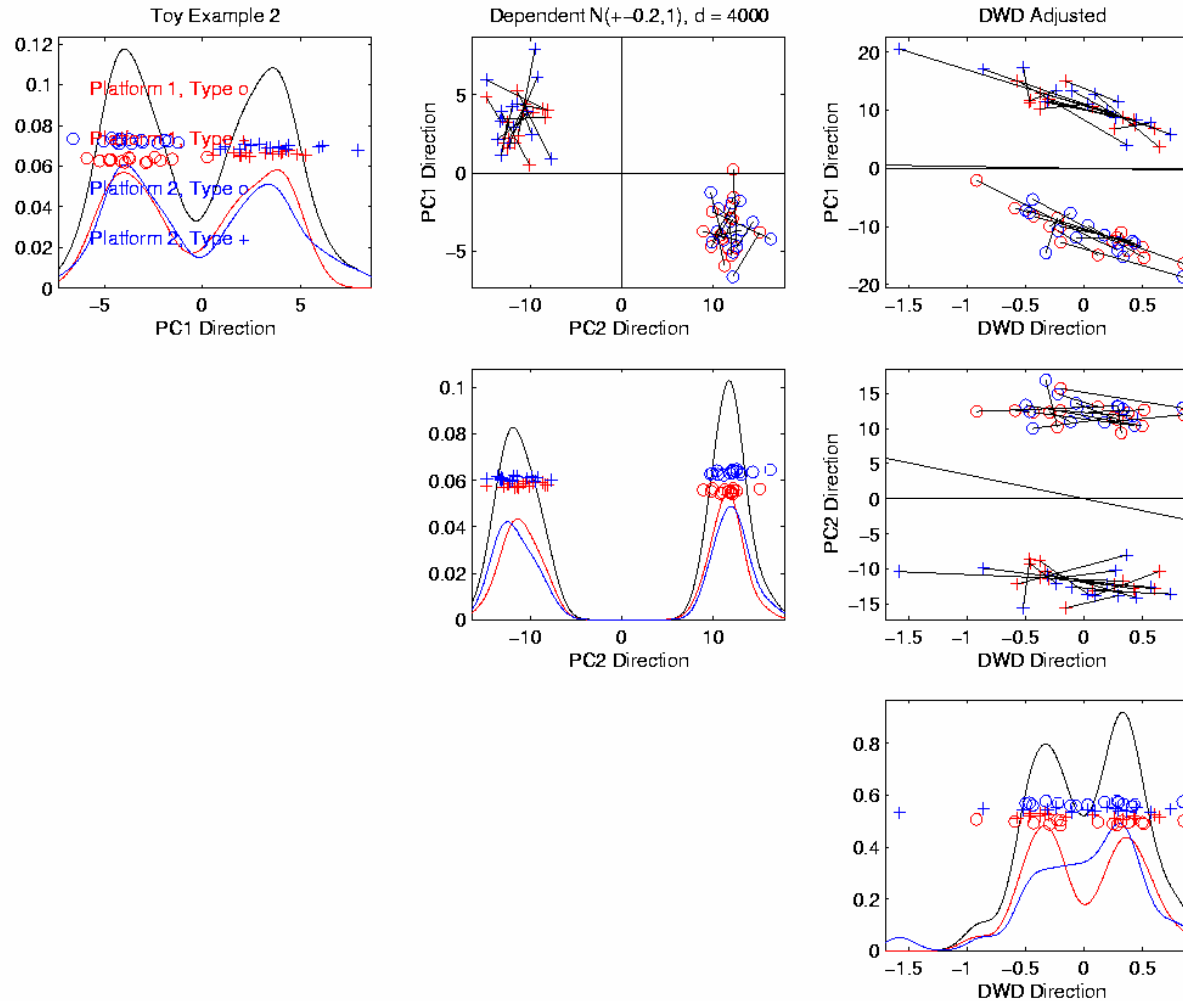
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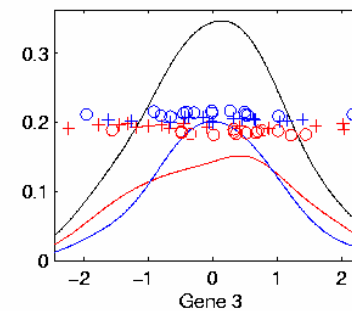
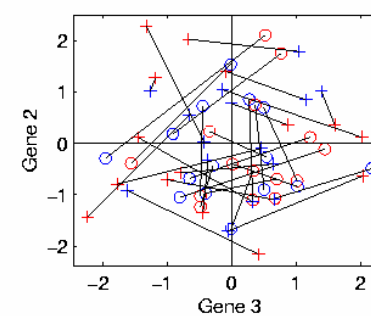
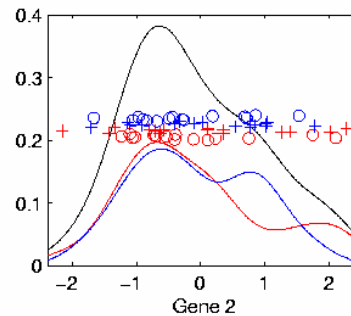
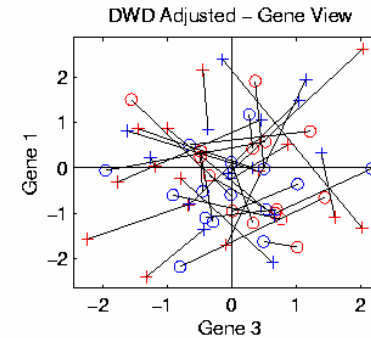
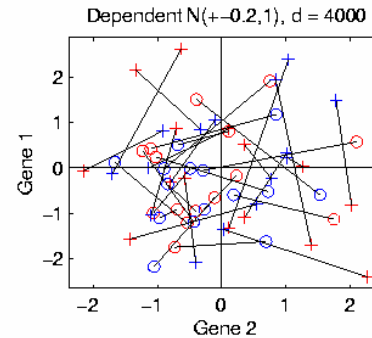
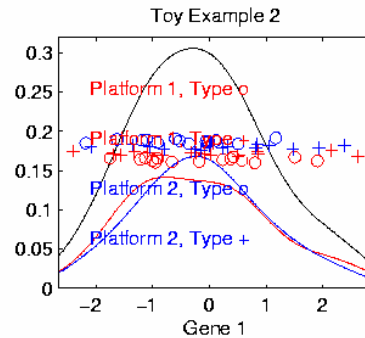
# Resolution: DWD Adjusted

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# Resolution: DWD Adjusted, Gene view

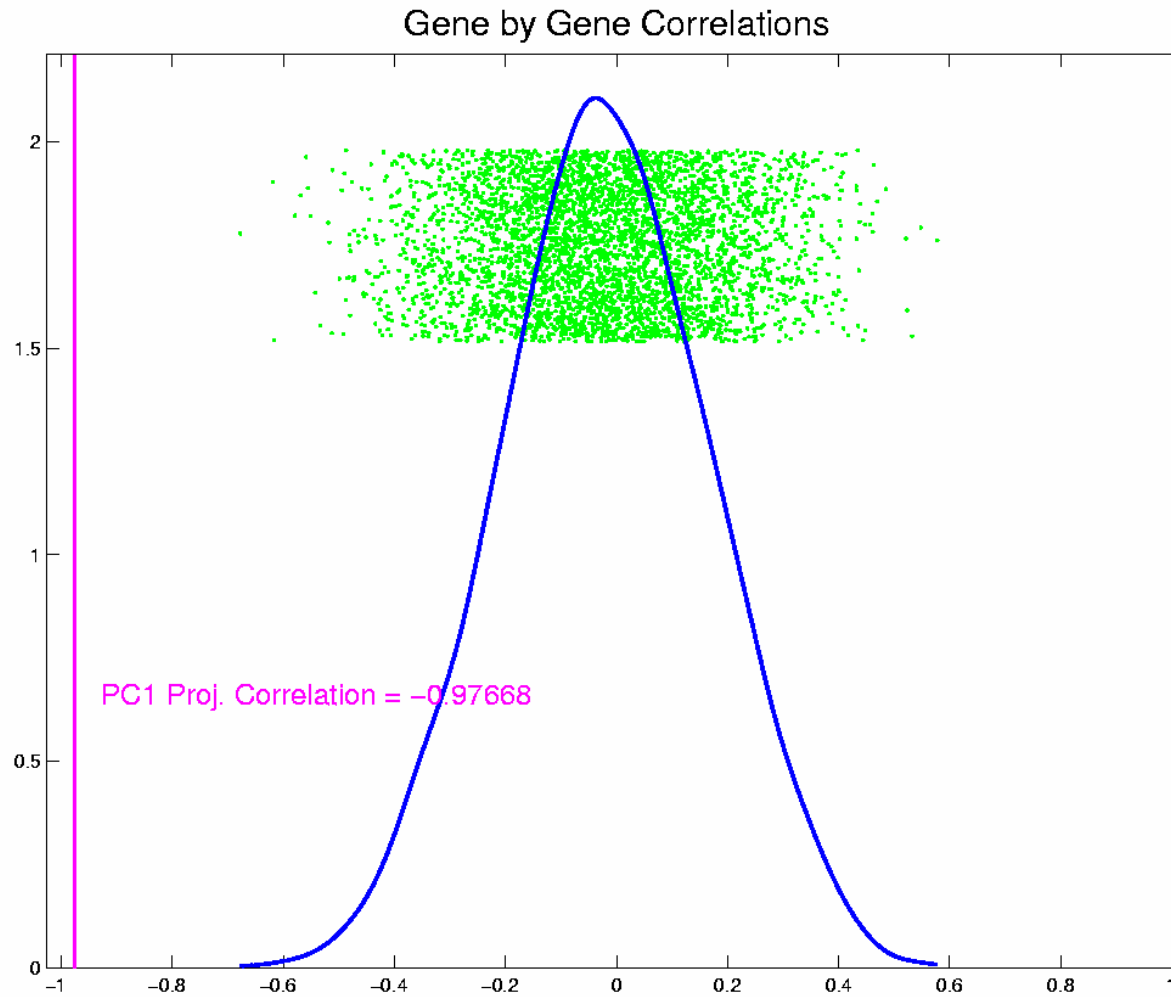






# Resolution: Correlations & PC1 Projection Correl'n

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## Needed final verification of Cross-platform Normal'n

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- Is statistical power actually improved?
- A preliminary suggestion:
  - From C. Perou and J. Parker
  - DWD combined data across platforms
  - Split data into biological sub-classes
  - Got improved CV prediction of 5 year outcome
  - Suggests importance of “differing cancer types”



## Careful about limitations

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- Important Requirements:
  - All biological subtypes represented in all groups
  - Common gene sets
  - No missings
  
- Current state of the method:
  - No common samples
  
- Interested in prioritizing work on these?

Become an adopter!



## Return to Key Philosophical Point

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- Competing Paradigms:
  - Visually: what do we look at?
  - Conceptually: how do we think?

Gene by Gene

VS.

Multivariate “point cloud”

- Have illustrated power of multivariate concept



## Website: Details & More Views

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### DWD caBIG Web Page:

<http://genome.med.unc.edu:8080/caBIG/DWDIndex.htm>

- Many more “steps”
- Also Clustered Tree View Heat Map Views